THE EXPORT-IMPORT BANK OF CHINA

AGENCY BOND[1] TENDER ANNOUNCEMENT

7 September 2026

Issue Number	092603001
Tender Type	Reopening
Tender Date	9 September 2026
Tender Time	10:00 am to 16:30 pm
Offering Amount	RMB 3 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	60 days average of DR001 before reset dates
Spread	0.07%
Interest Payment Frequency	Quarterly
Interest Payment Date	6 February,6 May,6 August,6 November
Interest Reset Frequency	Quarterly
Interest Reset Dates	6 February, 6 May, 6 November
Original Tenor	One Year
Issue and Settlement Date	10 September 2026
Value Date	6 August 2026
Maturity Date	6 August 2027
Listing Date	11 September 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

[1]The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.