Stock Code: 000100 Stock Abbr.: TCL TECH. Announcement No.: 2026-083

TCL 科技集团股份有限公司

TCL Technology Group Corporation

INTERIM REPORT 2026 (Summary)

August 2026

Part I Important Notes

This Summary is based on the full text of 2026 Interim Report of TCL Technology Group Corporation. To obtain a full picture of the operating results, financial position and future development plans of the Company, investors should carefully read through the interim report released on the media designated by the China Securities Regulatory Commission.

All the Company's directors attended the Board meeting for the review of this Report and its summary.

This Report and its summary have been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese version shall prevail.

Independent auditor's modified opinion

□Applicable ☑Not applicable

Profit distribution plan or plan to convert capital reserve into share capital approved by the Board of Directors

□Applicable ☑Not applicable

The Company has no interim dividend plan, either in the form of cash or stock, nor for the conversion of capital reserve into share capital.

Board- approved preferred share profit distribution proposal for the Reporting Period

□Applicable ☑Not applicable

Part II Corporate Information

1. Stock Profile

Stock name	TCL TECH.	Stock code	000100
Place of listing	Shenzhen Stock Exchange		
Contact information	Board Secretary		
Name	Liao Qian		
Office address	10/F, Tower G1, International E Town, TCL Science Park, 1001 Nanshan District, Shenzhen, Guangdong Province, China		
Tel.	0755-33311666		
Email address	ir@tcl.com		

2. Key Accounting Data and Financial Indicators

Indicate whether there is any retrospectively adjusted or restated datum in the table below

□Yes ☑ No

	H1 2026	H1 2025	Change
Operating revenue (RMB)	88,648,186,929	85,560,004,497	3.61%
Net profits attributable to the	3,808,272,967	1,883,499,452	102.19%

company's shareholders (RMB)			
Net profits attributable to the company's shareholders after non-recurring gains and losses (RMB)	3,139,882,317	1,558,735,448	101.44%
Net cash generated from operating activities (RMB)	17,622,151,962	27,273,981,394	-35.39%
Basic earnings per share (RMB/share)	0.1861	0.1014	83.53%
Diluted earnings per share (RMB/share)	0.1831	0.1003	82.55%
Weighted average return on equity (%)	6.19%	3.54%	Increase by 2.65 percentage points YoY
	End of the Reporting Period	December 31, 2025	Change
Total assets (RMB)	365,144,968,892	372,738,314,312	-2.04%
Net assets attributable to shareholders of the listed company (RMB)	63,567,789,134	61,432,756,524	3.48%

3. Total Number of Shareholders and Their Shareholdings

Unit: share

<table>
<tr><td colspan="2">Total number of ordinary shareholders by the end of the Reporting Period</td><td colspan="2">693,135</td><td colspan="3">Total number of preferred shareholders with resumed voting rights by the end of the Reporting Period (if any)</td><td colspan="2">0</td></tr>
<tr><td colspan="9">Shareholdings of ordinary shareholders with more than 5% or the top 10 shareholders of ordinary shares (excluding the lending of shares under refinancing)</td></tr>
<tr><td rowspan="2">Name of shareholder</td><td rowspan="2">Nature of shareholder</td><td rowspan="2">Shareholding percentage</td><td rowspan="2">Number of shares held at the end of the Reporting Period</td><td rowspan="2">Increase/decrease during the Reporting Period</td><td rowspan="2">Number of restricted ordinary shares held</td><td rowspan="2">Number of non-restricted ordinary shares held</td><td colspan="2">Shares in pledge, marked or frozen</td></tr>
<tr><td>Status</td><td>Number</td></tr>
<tr><td>Hong Kong Securities Clearing Company Ltd.</td><td>Foreign legal entity</td><td>7.66%</td><td>1,594,207,644</td><td>562,308,549</td><td>0</td><td>1,594,207,644</td><td>Not applicable</td><td>0</td></tr>
<tr><td>Li Dongsheng</td><td rowspan="2">Domestic individual/Domestic general legal entity</td><td rowspan="2">6.10%</td><td rowspan="2">1,268,160,591</td><td rowspan="2">1,479,784</td><td rowspan="2">675,949,391</td><td rowspan="2">592,211,200</td><td>Not applicable</td><td>0</td></tr>
<tr><td>Ningbo Jiutian Liancheng Equity Investment Partnership (Limited Partnership)</td><td>Pledge of Jiutian Liancheng</td><td>153,100,000</td></tr>
<tr><td>Shenzhen Major Industrial Development Phase I Fund Co., Ltd.</td><td>Public legal entity</td><td>4.74%</td><td>986,292,106</td><td>0</td><td>986,292,106</td><td>0</td><td>Not applicable</td><td>0</td></tr>
<tr><td>Huizhou Investment Holding Co., Ltd.</td><td>Public legal entity</td><td>2.58%</td><td>535,767,694</td><td>0</td><td>0</td><td>535,767,694</td><td>Not applicable</td><td>0</td></tr>
</table>

Wuhan Optics Valley Industrial Investment Co., Ltd.	Public legal entity	1.10%	228,834,416	-21,014,480	0	228,834,416	Not applicable	0
Abu Dhabi Investment Authority – Own funds	Foreign legal entity	0.92%	192,220,215	60,254,600	0	192,220,215	Not applicable	0
TCL Technology Group Corporation - 2025 Employee Stock Ownership Plan	Fund, wealth management product, etc.	0.84%	174,747,985	0	0	174,747,985	Not applicable	0
Perseverance Asset Management Partnership (Limited Partnership) - Gaoyi Xiaofeng No. 2 Zhixin Fund	Fund, wealth management product, etc.	0.82%	171,000,000	-35,800,000	0	171,000,000	Not applicable	0
China Foreign Economy and Trade Trust Co., Ltd. - FOTIC - Gaoyi Xiaofeng Hongyuan Collective Capital Trust Plan	Fund, wealth management product, etc.	0.69%	144,000,000	-25,999,910	0	144,000,000	Not applicable	0
Strategic investor or general legal entity becoming top-10 ordinary shareholders due to private placement of new shares (if any)	Not applicable							
Note on the above shareholders’ associations or concerted actions	Mr. Li Dongsheng and his acting-in-concert parties are the Company’s largest shareholder in terms of beneficial ownership. Hong Kong Securities Clearing Company Ltd. is the nominee holder of the Company’s shares held through the Shenzhen–Hong Kong Stock Connect. Among the top 10 shareholders, Mr. Li Dongsheng and Ningbo Jiutian Liancheng Equity Investment Partnership (Limited Partnership) became persons acting in concert by signing the *Agreement on Concerted Action*. Mr. Li Dongsheng holds 901,265,855 shares and Ningbo Jiutian Liancheng Equity Investment Partnership (Limited Partnership) holds 366,894,736 shares, representing 1,268,160,591 shares in total.							
Explanation of the above shareholders’ involvement in entrusting/being entrusted with voting rights or waiving voting rights	Not applicable							
Explanation of repurchase accounts among the top 10 shareholders (if any)	Not applicable							

Participation of shareholders holding more than 5%, the top 10 shareholders, and the top 10 non-restricted shareholders in the lending of shares under the refinancing business

□Applicable ☑ Not applicable

Change in the top 10 shareholders and the top 10 non-restricted shareholders due to securities lending/returning under refinancing as compared to the previous period

□Applicable ☑ Not applicable

Indicate whether any of the top 10 ordinary shareholders or the top 10 non-restricted ordinary shareholders of the Company conducted any promissory repurchase transactions during the Reporting Period

□Yes ☑ No

No such cases in the Reporting Period.

4. Change of the Controlling Shareholder or the Actual Controller

Change of the controlling shareholder in the Reporting Period

□Applicable ☑Not applicable

Change of the actual controller in the Reporting Period

□Applicable ☑Not applicable

5. Total number of preferred shareholders and shareholdings of the top 10 preferred shareholders

□Applicable ☑Not applicable

6. Existing bonds on the date of approval and disclosure of the interim report

☑Applicable □Not applicable

(1) General Information on Corporate Bonds

Unit: RMB'0,000

Bond name	Abbr.	Bond code	Date of issuance	Value date	Maturity	Outstanding balance	Coupon rate	Way of principal repayment and interest payment	Place of trading
Sci-Tech Innovation Corporate Bonds (Digital Economy) Publicly Offered by TCL Technology Group Corporation to Professional Investors in 2026 (Phase I) (Type 2)	26TCLK1	524812.SZ	May 20, 2026	May 22, 2026	May 22, 2029	200,000.00	1.95%	Interest payable annually and principal repayable in full upon maturity	Shenzhen Stock Exchange
Sci-Tech Innovation Corporate Bonds (Digital Economy) Publicly Offered by TCL Technology Group Corporation to Professional	25TCLK1	524603.SZ	December 17, 2025	December 19, 2025	December 19, 2028	150,000.00	2.24%	Interest payable annually and principal repayable in full upon maturity	Shenzhen Stock Exchange

Investors in 2025 (Phase I) (Type 2)									
Sci-Tech Innovation Corporate Bonds (Digital Economy) Publicly Offered by TCL Technology Group Corporation to Professional Investors in 2024 (Phase III) (Type 2)	24TCLK4	148804.SZ	July 4, 2024	July 8, 2024	July 8, 2029	100,000.00	2.46%	Interest payable annually and principal repayable in full upon maturity	Shenzhen Stock Exchange
Sci-Tech Innovation Corporate Bonds (Digital Economy) Publicly Offered by TCL Technology Group Corporation to Professional Investors in 2024 (Phase III) (Type 1)	24TCLK3	148803.SZ	July 4, 2024	July 8, 2024	July 8, 2029 (Note 1)	100,000.00	2.29%	Interest payable annually and principal repayable in full upon maturity	Shenzhen Stock Exchange
Sci-Tech Innovation Corporate Bonds (Digital Economy) Publicly Offered by TCL Technology Group Corporation to Professional Investors in 2024 (Phase II)	24TCLK2	148683.SZ	April 9, 2024	April 11, 2024	April 11, 2029 (Note 2)	150,000.00	2.69%	Interest payable annually and principal repayable in full upon maturity	Shenzhen Stock Exchange

Note 1: The Sci-Tech Innovation Corporate Bonds (Digital Economy) Publicly Offered by TCL Technology Group Corporation to Professional Investors in 2024 (Phase III) (Type 1) have a term of 5 years and will expire on July 8, 2029. The bonds include the issuer's redemption option, the option to adjust the coupon rate, and the investor's put option at the end of the third year. If the issuer's call option or investors' put option is exercised, the maturity date of the exercised bonds shall be July 8, 2027.

Note 2: The Sci-Tech Innovation Corporate Bonds (Digital Economy) Publicly Offered by TCL Technology Group Corporation to Professional Investors in 2024 (Phase II) have a term of 5 years and will expire on April 11, 2029. The bonds include the issuer's redemption option, the option to adjust the coupon rate, and the investor's put option at the end of the third year. If the issuer's call option or investors' put option is exercised, the maturity date of the exercised bonds shall be April 11, 2027.

(2) Financial Indicators as at the End of the Reporting Period

Item	End of the Reporting Period	December 31, 2025	Change
Current ratio	0.88	0.97	-9.28%
Debt/asset ratio	65.0%	64.2%	0.82 percentage points
Quick ratio	0.57	0.68	-16.18%
	H1 2026	H1 2025	Change
Net profits after deducting non-recurring gains and losses (RMB'0,000)	313,988	155,874	101.44%
Debt-to-EBITDA ratio	8.60%	7.04%	1.56 percentage points
Interest coverage ratio	2.09	1.14	83.33%
Cash interest coverage ratio	9.22	11.48	-19.69%
EBITDA interest coverage ratio	9.50	7.25	31.03%

Debt repayment ratio	100%	100%	0.00
Interest repayment ratio	100%	100%	0.00

Part III Significant Events

During the Reporting Period, the Company did not have any significant changes in operation. For details, please see the Company's *Interim Report 2026*.

TCL Technology Group Corporation

August 27, 2026