



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

8 September 2026

Issue Number	09260202
Tender Type	Reopening
Tender Date	10 September 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	1.49%
Interest Payment Frequency	Annually
Interest Payment Date	24 April
Original Tenor	Three Years
Maturity Date	24 April 2029
Issue and Settlement Date	11 September 2026
Dated Date(Value Date)	24 April 2026
Listing Date	14 September 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+	

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

8 September 2026

Issue Number	09260209
Tender Type	Reopening
Tender Date	10 September 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	1.66%
Interest Payment Frequency	Annually
Interest Payment Date	28 August
Original Tenor	Seven Years
Maturity Date	28 August 2033
Issue and Settlement Date	11 September 2026
Dated Date(Value Date)	28 August 2026
Listing Date	14 September 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+	

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TENDER ANNOUNCEMENT

8 September 2026

Issue Number	09260205
Tender Type	Reopening
Tender Date	10 September 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2 Billion
Interest Type	Fixed
Coupon Rate	1.71%
Interest Payment Frequency	Annually
Interest Payment Date	5 June
Original Tenor	Ten Years
Maturity Date	5 June 2036
Issue and Settlement Date	11 September 2026
Dated Date(Value Date)	5 June 2026
Listing Date	14 September 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+	

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