

附件一：此申购要约为完整的法律文件，共【 】页，若多页请投资者加盖骑缝章

吉时代2026年第三期个人汽车抵押贷款资产支持证券申购要约

重要声明

填表前请仔细阅读发行说明书、申购与配售办法说明等发行文件及填表说明。

本表一经申购人完整填写，且加盖单位公章或经簿记管理人和申购人双方认可的其他形式，通过传真等方式提交至簿记建档室，即构成由申购人发出的、对申购人具有法律约束力的要约，未经与簿记管理人协商一致，不可修改、撤回或撤销。申购人承诺并保证其将根据簿记管理人确定的配售数量按时完成缴款。

基本信息

机构名称			
注册地址			
法定代表人姓名		营业执照注册号	
经办人姓名		经办人身份证号	
联系电话		移动电话	
传真号码		电子邮箱	

账户信息

中央国债登记公司的一级托管账户	户名	
	账号	

优先 A1 级资产支持证券为固定利率，申购利率区间为 1.00%~2.00%

申购利率（%）	申购金额（万元）

优先 A2 级资产支持证券为固定利率，申购利率区间为 1.10%~2.10%

申购利率（%）	申购金额（万元）

参与申购的投资者，请将此表填妥且加盖单位公章或经簿记管理人和申购人双方认可的其他形式后，于 2026 年 9 月 10 日 9:30 时至 18:00 时传真至簿记建档室（如遇不可抗力、技术故障，经发行人与簿记管理人协商一致，可延长一次簿记建档截止时间，延长时长应不低于 30 分钟，延长后的簿记建档截止时间不得晚于 18:30），并电话确认。

申购传真：010-56162085 分机号 90002，咨询电话：010-56051406。

本单位已充分了解本次吉时代 2026 年第三期个人汽车抵押贷款资产支持证券发行有关内容和细节，现特此做出以下陈述、承诺和保证：

1、本单位依法具有购买本期资产支持证券所申购品种的资格，有权向簿记管理人提交本《申购要约》。并且，在任何适用的法律、法规和国家有关主管部门的规定要求的情况下，了解和接受《吉时代 2026 年第三期个人汽车抵押贷款资产支持证券发行说明书》等公告文件的相关内容，已就此取得所有必要的批准、核准、同意、决议和内部批准。

2、本单位保证，本单位向簿记管理人发出的资料真实、准确、完整、有效。

3、本单位已经完全了解和接受《吉时代 2026 年第三期个人汽车抵押贷款资产支持证券发行公告》、《吉时代 2026 年第三期个人汽车抵押贷款资产支持证券优先级资产支持证券申购和配售办法说明》的有关规定和要求，并确认该有关规定和要求对本单位具有约束力，承诺按照申购配售说明的要求填写本申购要约。

4、每一申购利率对应的申购总金额是指在最终确定的发行利率不低于此对应申购利率（包含该标位）时，投资者在该申购利率的新增认购需求，每一标位单独统计，不累计。

5、本单位理解并同意提供簿记管理人要求提供的其他资质证明文件。

6、本单位同意簿记管理人根据簿记建档等情况确定本单位的具体配售金额，并接受所确定的最终债券配售结果；主承销商向本单位发出了《吉时代 2026 年第三期个人汽车抵押贷款资产支持证券分销协议》或缴款通知书，即构成对本申购要约的承诺。

7、本单位理解并接受，本单位如果获得配售，则本单位即有义务按照《分销协议》或缴款通知书规定的时间、金额和方式，将认购款足额划至簿记管理人通知的划款账户。如果投资人违反此义务，簿记管理人有权处置该违约申购人订单项下的全部债券，同时，本投资人同意就逾时未划部分按每日万分之五的比例向簿记管理人支付违约金，并赔偿簿记管理人由此遭受的损失。

8、本单位承诺对认购资金享有合法、合规的所有权或处分权，未使用犯罪活动所得或其他非法资金认购本期资产支持证券。本单位承诺配合发行人提供有关资料，且保证所交付的资料真实、准确、完整。

9、本单位理解并接受，如遇有不可抗力、监督者要求或其他可能对本次发行造成不利影响的情况，在与主管机关协商后，发起机构、发行人及主承销商有权暂停或终止本次发行。

经办人或其他有权人员签字:

(单位盖章)
年 月 日

重要提示:

1、本期资产支持证券优先级的申购金额下限为人民币1,000万元(含1,000万元),并且,优先级资产支持证券的申购金额应为100万元的整数倍。优先A1级申购上限为162,000.00万元(含162,000.00万元),优先A2级申购上限为359,000.00万元(含359,000.00万元)。

2、优先A1级资产支持证券的票面利率申购区间为1.00%~2.00%,填写申购票面利率时按由低到高的顺序填写,最多可填写20个标位,可不连续,利率的最小变动单位为0.01%。

3、优先A2级资产支持证券的票面利率申购区间为1.10%~2.10%,填写申购票面利率时按由低到高的顺序填写,最多可填写20个标位,可不连续,利率的最小变动单位为0.01%。

4、投资者将《申购要约》填妥加盖单位公章或经簿记管理人和申购人双方认可的其他形式后,在本发行方案要求的时间内以传真等簿记管理人认可的方式进行递送,并电话确认。

5、请在填写本《申购要约》前务必仔细阅读附件二所列的“填报说明”,以免填写差错造成订单无效。

附件二:

吉时代2026年第三期个人汽车抵押贷款资产支持证券申购要约填报说明

(以下内容不需随簿记资料传真至簿记管理人处,填表前请仔细阅读)

对于优先级资产支持证券:

申购利率及申购金额填写示例(声明:本示例数据为虚设,不含任何暗示,请投资者根据自己的判断填写)。假设本期优先级资产支持证券申购利率的询价区间为2.50%至3.50%。某投资者拟在不同利率分别申购不同的金额,其可做出如下填写:

申购利率(%)	申购金额(万元)
3.05	1,000
3.10	1,000
3.15	1,000

上述报价的含义如下:

- 当最终确定的票面利率高于或等于3.15%时,有效申购金额为人民币3,000万元;
- 当最终确定的票面利率低于3.15%,但高于或等于3.10%时,有效申购金额人民币2,000万元;
- 当最终确定的票面利率低于3.10%,但高于或等于3.05%时,有效申购金额人民币1,000万元;
- 当最终确定的票面利率低于3.05%时,该申购要约无效。

Appendix 1

Note: This subscription order is a complete legal document; if there are multiple pages, please seal across-page seal.

Generation 2026-3 Retail Auto Mortgage Loan Asset Backed Securities Subscription Order

Important Notice			
Please read the Offering Circular, Subscription and Placement Process Description and instruction carefully before filling in the form.			
Once this form is filled by the investor and signed and affixed with the official seal or completed other forms of confirmation recognized by both the Book Runner and the investor, and faxed to the Bookrunner, the investor is legally bounded by this order offered by the investor, which cannot be amended, withdrawn, or revoked without a consensus with the Book Runner.			
Investor commits and guarantees that he will pay to the Lead Underwriter on time according to the amount placed.			
Basic Information			
Company Name			
Registered Address			
Legal Representative		Business license No.	
Responsible Person		ID of responsible person	
Contact Number		Mobile	
Fax		Email	
Account Information			
Primary Escrow Account in CCDC	Account Name		
	Account No.		
Class A1 Notes adopt Fixed Interest Rate. The subscription range is 1.00%~2.00%			
Subscription Rate (%)		Subscription Amount (RMB 10,000)	
Class A2 Notes adopt Fixed Interest Rate. The subscription range is 1.10%~2.10%			
Subscription Rate (%)		Subscription Amount (RMB 10,000)	
For subscribers participating in the subscription, please complete the form and affix with the official seal or complete other subscription order forms recognized by the Book Runner and subscribers, and submit it to the book building room between 9:30 to 18:00 (GMT+8) on 10 th September, 2026 (In case of force majeure or technical failure, the issuer and the bookrunner may extend the deadline for book building once subject to separate negotiations. The extended time shall not be less than 30 minutes, and the extended deadline for book building shall not be later than 18:30), and confirm by telephone.			
Subscription Fax Number: 021-68815200			
Consulting Number: 021-52860250			

We (as “The Company”) thoroughly understand relevant information and details of the issuance of Generation 2026-3 Retail Auto Mortgage Loan Asset Backed Securities. Therefore, we make statement, commitment and guarantee as follows:

1. The Company is qualified for subscribing the Notes by law, and has the right to submit Subscription Order to the Bookrunner. Also, under any applicable law, regulation and discipline of relevant administration department, the Company has obtained necessary approval, consent, resolution and internal approval.
2. The Company guarantees that the information sent to the Bookrunner is real, exact, complete and effective.
3. The Company thoroughly understands and accepts the relevant regulation and requirements of Generation 2026-3 Retail Auto Mortgage Loan Asset Backed Securities Offering Circular, Generation 2026-3 Retail Auto Mortgage Loan Asset Backed Securities Subscription and Placement Process Description, and confirms that the Company is legally bounded by the relevant regulation and requirements. The Company commits to filling in the subscription form according to the requirements in this Subscription and Placement Process Description.
4. The subscription amount, corresponding to each subscription interest rate, refers to the additional subscription demand, which is non-cumulative, of the investors given such interest rate when the final interest rate is no less than the subscription interest rate (inclusive).
5. The Company understands and accepts that the Book Runner may require the subscriber to provide relevant qualification evidential documents if necessary.
6. The Company agrees with the concrete placement amount assigned by the Bookrunner based on book building result, and accepts the final placement result. Once the Lead Underwriter sends the Distribution Agreement or the Placement Confirmation and Payment Notice, the commitment to this order is formed.
7. The Company understands and accepts that if the Company obtains a position in the placement, it shall bear the obligation to make full payment of the subscription amount to the account designated by the Book Runner according to the time, amount and method as provided by the Distribution Agreement or the payment notice. If a subscriber fails to fulfill such obligations, the Book Runner has the right to dispose all Notes under the order of such defaulted subscriber; in the meantime, the Company agrees to pay a daily late fee of 0.05% on the defaulted portion of the payment to the Book Runner, and indemnify the Book Runner for any loss incurred as the result.
8. The Company understands and accepts that in case of force majeure, regulatory requirements or other circumstances that might result in negative impacts on this issuance, after the negotiation with the regulatory authorities, the Settlor/Originator, Issuer and the Lead Underwriters have the right to suspend or terminate this issuance.

Authorized Representative or Responsible Person Signature or Seal:

(Company Official Seal)

Date: / /

IMPORTANT NOTICE

1. For the Senior Notes, the minimum subscription amount for each subscription rate is RMB 10,000,000 (inclusive) with an incremental unit of RMB 1,000,000. The maximum subscription amount of Class A1 and Class A2 are RMB 1,620,000,000.00 (inclusive) and RMB 3,590,000,000.00 (inclusive) respectively.

2. The coupon rate range for Class A1 Notes is between 1.00%~2.00%. Please rank the order from low to high when filling in the subscription rates. The maximum number of bids submitted is 20, and the minimum variable of subscription rate is 0.01%.
3. The coupon rate range for Class A2 Notes is between 1.10%~2.10%. Please rank the order from low to high when filling in the subscription rates. The maximum number of bids submitted is 20, and the minimum variable of subscription rate is 0.01%.
4. Investors shall fill in this form with the official seal (or other procedures mutually agreed by the Bookrunner and investor) and fax to the book building room within the time required in this issuance plan, followed by the confirmation via phone.
5. Please read the Filling Instruction in Appendix 2 carefully before filling in this Subscription Order to avoid void order because of false filling.

Appendix 2

Generation 2026-3 Retail Auto Mortgage Loan Asset Backed Securities

Subscription Order Filling Description

(No need to fax the following content to the Bookrunner together with subscription documents.
Please read carefully before filling in the form.)

Example for filling Senior Notes subscription rates and subscription amount

(Declaration: the data in this example is hypothetical without any implication. Investors please make your own judgment when filling in the form). Assuming the interest rate range of Senior Notes is 2.50% to 3.50%. One investor tends to subscribe different amounts corresponding to different interest rates, and he can fill as follows:

Subscription Rate(%)	Subscription Amount (RMB 10,000)
3.05	1,000
3.10	1,000
3.15	1,000

The bids above shall be interpreted as following:

- When the final interest rate is higher than or equal to 3.15%, the valid subscription amount is RMB 30,000,000.
- When the final interest rate is lower than 3.15%, but higher than or equal to 3.10%, the valid subscription amount is RMB 20,000,000.
- When the final interest rate is lower than 3.10%, but higher than or equal to 3.05%, the valid subscription amount is RMB 10,000,000.
- When the final interest rate is lower than 3.05%, the inquiry order is void.

Note : This English Transalation of this Subscription Order is for the conveience of certain investors only. If there are differences between the Chinese version and this English translation, the Chinese vesrion will prevail.

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