



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

14 September 2026

Issue Number	09260201
Tender Type	New Issue
Tender Date	16 September 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	17 September
Original Tenor	One Year
Maturity Date	17 September 2027
Issue and Settlement Date	17 September 2026
Dated Date(Value Date)	17 September 2026
Listing Date	18 September 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.