ADAMA Ltd.

Announcement on Providing Guarantees in favor of the Company's Subsidiary

The Company and all members of the Company's Board of Directors confirm that all information disclosed herein is true, accurate and complete, with no false or misleading statement or material omission.

I. Overview

In order to meet the daily operation and business development needs of ADAMA Anpon (Jiangsu) Ltd. (hereinafter referred to as "Anpon"), a wholly-owned subsidiary of ADAMA Ltd. (hereinafter referred to as "the Company"), the Company intends to provide joint and several liability guarantees to relevant financing banks for Anpon's bank loans and credit facilities, in a total amount not exceeding RMB 480 million.

According to the Listing Rules of the Shenzhen Stock Exchange, the 25th meeting of the 10th session of the Board of Directors of the Company approved the *Proposal on Providing Guarantees in favor of the Company's Subsidiary*. The decision to provide such guarantees is within the rights of the Board of Directors. No additional approval for the aforesaid guarantees is required from the shareholders of the Company.

II. Basic Information of the Warrantee

1. Basic Information of Anpon

Name of the Warrantee: ADAMA Anpon (Jiangsu) Ltd.

Established Date: November 25, 1998

Registered Address: No. 30, Huagong Road, Huai'an City

Legal Representative: Zhu Xuejun

Registered Capital: RMB 251,380,000

Business Scope: Manufacture and sale of chemical products

Relationship with the Company: The Company's wholly owned subsidiary.

Credit status: After searching on the website of disclosure of enforcement information of China, Anpon is not a dishonest person subject to judicial enforcement.

The most recent financial situation of the Warrantee is as follows:

Unit: ’0000 RMB

	At Aug 31, 2026 (unaudited)	At Dec 31,2025 (audited)
Total Assets	195,877	182,504
Total Liabilities	112,656	107,169
Bank Loans	64,020	61,849
Other Current Liabilities	-	-
Contingency	-	-
Net Assets	83,222	75,335
	Jan to Aug 2026 (unaudited)	2025 (audited)
Revenue	90,207	123,815
Total Profit	7,927	117
Net Profit	7,871	107

III. Main Contents of the Guarantees

The Company intends to provide joint and several liability guarantees for the below loans and credit facilities of Anpon.

1. Loan for working capital, electronic notes, Letter of Credit (L/C) and trade finance, which will not exceed RMB 150 million, to be provided by Industrial and Commercial Bank of China (Huaian Branch), with a credit term from Sep 17th 2026 to Dec 31st 2027.
2. Loan for working capital, Letter of Credit (L/C), trade finance and electronic notes, which will not exceed RMB 90 million, to be provided by Huai’an Qing Jiangpu Branch of Agricultural Bank of China, with a credit term from Oct 10th 2026 to Apr 9th 2028.
3. Loan for working capital, Letter of Credit (L/C), trade finance and electronic notes, which will not exceed RMB 240 million, to be provided by Huai’an Branch of Bank of Communications, with a credit term from Sep 17th 2026 to Aug 26th 2029.

IV. Opinions of the Board of Directors

With regard to the guarantees to be provided by the Company in favor of Anpon, the Company’s wholly-owned subsidiary, the Board of Directors is of the opinion that: (i) the guaranteed funds are used for the daily operation needs of the Company’s wholly owned subsidiary; (ii) the financial risk of the guarantees is under the Company’s control; and (iii) the guarantees neither significantly impact the normal operation of the Company, nor violate the relevant provisions of the CSRC and the Articles of Association of the Company.

V. Accumulated Quantity of External Guarantees and Overdue Guarantees

As of June 30, 2026, the balance of the guarantees that have been provided by the Company and/or its subsidiaries is RMB 3,160.40 million. After providing the above guarantees, the balance of the guarantees provided by the Company and its subsidiaries will be RMB 3,640.40 million, accounting for approximately 20.71% of the latest audited net assets of the Company.

No guarantee is provided by the Company and/or its subsidiaries for the favor of entities not consolidated in the Company's financial statements.

The Company and its controlled subsidiaries do not have overdue guarantees.

VI. List of Reference Documents

1. Resolutions of the 25th Meeting of the 10th Session of the Board of Directors of the Company.

The Announcement is hereby made.

The Board of Directors of ADAMA Ltd.

September 18, 2026