

Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

中華（澳門）金融資產交易股份有限公司（簡稱“MOX”）對本公告之內容不承擔法律負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何法律責任。

This announcement is for informational purposes only and is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities referred to herein will be made in the United States.

本公告僅作參考之用，非用於直接或間接在美國或向美國發售證券。本公告也不構成或部分構成在美國，或法律規定有關要約、招攬或發售證券之前必須提前登記或許可的其他司法管轄區，購買或認購證券的任何要約或招攬的一部分。本公告所述證券未曾且將不會根據經修訂的1933年美國證券法（即“美國證券法”）進行登記，除根據美國證券法獲豁免登記或不受美國證券法登記規定所規限之交易外，概不可在美國境內發售或出售。本公告所述證券將不會在美國公開發行。

**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
中華（澳門）金融資產交易股份有限公司上市公告**

**SHENZHEN MUNICIPAL PEOPLE’S GOVERNMENT OF
GUANGDONG PROVINCE OF THE PEOPLE’S REPUBLIC OF
CHINA
中華人民共和國廣東省深圳市人民政府**

RMB 1,000,000,000 1.41% Bonds due 2029

(ISIN: M00000000717)

(the “Bonds”)

Global Coordinator, Joint Lead Manager and Joint Bookrunner

Bank of China

Joint Bookrunners and Joint Lead Managers

China CITIC Bank International	Industrial Bank Co., Ltd. Hong Kong Branch	ICBC (Macau)	China Construction Bank Corporation Macau Branch	Agricultural Bank of China Macao Branch
Bank of Communications Macau Branch	CMB Wing Lung Bank Limited	BOSC International	CMBC Capital	HSBC
China International Capital Corporation	CITIC Securities	China Galaxy International	Guotai Junan International	Hua Xia Bank Co., Limited Hong Kong Branch
Huatai International	Shenwan Hongyuan (H.K.)	CNCB Capital	Haitong International	China Securities International
	Mizuho	China Industrial Securities International	Luso Bank Ltd.	

Issuance Advisor

China Central Depository & Clearing Co., Ltd.

Green, Social and Sustainability Structuring Advisor

Bank of China

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in the Related Guideline of AMCM) only, as described in the Offering Circular relating thereto dated 7 September 2026. Permission for the listing of, and dealing in, the Bonds become effective on 18 September 2026.

如發行通函中所述（日期為 2026 年 9 月 7 日發行通函），僅面向專業投資者（定義見澳門金融管理局相關指引條款）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為 2026 年 9 月 18 日。

中華人民共和國廣東省深圳市人民政府

2026 年 9 月 18 日