



深圳控股有限公司

SHENZHEN INVESTMENT LIMITED

(於香港註冊成立之有限公司)

(股份代號:00604)

二零二六年九月二十三日

各位新股東：

選擇公司通訊之語言版本及收取方式

根據香港聯合交易所有限公司證券上市規則及深圳控股有限公司(「本公司」)的組織章程細則，本公司現向閣下提供下列選項，以供選擇收取日後本公司之公司通訊(「公司通訊」)，此乃包括本公司發出或將發出以供其任何證券持有人參照或採取行動的任何文件，包括但不限於(a)董事會報告、年度賬目連同核數師報告及財務摘要報告(如適用)；(b)中期報告及中期摘要報告(如適用)；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

閣下可選擇：

- (1) 瀏覽所有日後在本公司網站(www.shenzheninvestment.com)發佈的公司通訊(「網上版本」)以代替收取印刷本，並收取已在本公司網站上刊發的公司通訊的通知信函；或
- (2) 僅收取所有日後公司通訊的英文印刷本；或
- (3) 僅收取所有日後公司通訊的中文印刷本；或
- (4) 同時收取所有日後公司通訊的英文及中文印刷本。

為支持環保及促進與閣下的有效溝通，本公司推薦閣下選擇收取網上版本選項。為方便閣下作出選擇，請在隨附的回條(「回條」)的適當空格填上「✓」號，並經簽署後寄回或親自送達方式交回本公司的股份過戶登記處(「股份過戶處」)卓佳證券登記有限公司，地址為香港夏愨道16號遠東金融中心17樓。倘閣下在香港投寄回條予本公司，可使用回條下方的郵寄標籤寄回，而毋須貼上郵票；否則，請貼上適當郵票。

倘本公司於二零二六年十月二十二日或之前尚未收到閣下已填妥的回條或表示反對收取公司通訊的網上版本的回覆，及直至閣下透過股份過戶處向本公司發出合理的事先書面通知(不少於7日)或以電郵方式發送至shenzhen604-ecom@vistra.com前，則閣下將被視為已同意收取公司通訊的網上版本，而本公司日後將向閣下發送已在本公司網站刊發的公司通訊的通知。

閣下有權隨時向本公司發出合理的事先書面通知(不少於7日)(發送至上述地址的股份過戶處或以電郵方式發送至shenzhen604-ecom@vistra.com)，以更改閣下選擇公司通訊的收取方式(以印刷形式或透過公司網站以電子方式)及／或語言(僅以英文或僅以中文或中英文兩種語言)。倘若閣下已選擇(或被視為已選擇)收取所有公司通訊的網上版本，惟因任何原因以致查閱公司通訊出現困難或有意收取印刷版本，本公司將於收到閣下以書面方式郵寄至股份過戶處或以電郵方式發送至shenzhen604-ecom@vistra.com提出的要求後迅速向閣下免費寄送公司通訊的印刷本。

請注意：就所有日後公司通訊的英文版本及中文版本而言，閣下可於其首次刊發後五年內向本公司網站www.shenzheninvestment.com及香港交易及結算所有限公司網站www.hkexnews.hk查閱。

閣下如有任何與本函件有關的疑問，請在營業時間內致電股份過戶處(852) 2980 1333，營業時間為星期一至星期五(公眾假期除外)上午9時正至下午6時正。

承董事會命
深圳控股有限公司
主席
王昱文

此函件以中英文發出。如有任何歧義，概以英文版本為準。

Name(s) and Address of Shareholder(s)
股東姓名及地址

Reply Form 回條

To: **Shenzhen Investment Limited (the “Company”)**
(Stock Code: 00604)
c/o Tricor Investor Services Limited (the “Share Registrar”)
17/F, Far East Finance Centre,
16 Harcourt Road
Hong Kong

致： 深圳控股有限公司（「本公司」）
（股份代號：00604）
卓佳證券登記有限公司（「股份過戶登記處」）
香港夏愨道16號
遠東金融中心17樓

I/We would like to receive the corporate communications* of the Company (the “**Corporate Communications**”) in the manner as indicated below:
本人／我們希望以下列方式收取本公司之公司通訊*(「**公司通訊**」)；

(Please mark (✓) in **ONLY ONE** of the following boxes)
(請從下列選擇中，僅在其中一個空格內劃上「✓」號)

☐ to read all future Corporate Communications published on the Company's website (the "**Website version**") in place of receiving printed copies, and receive an email notification or a printed notification of the publication of Corporate Communications on its website; **OR**
瀏覽在本公司網站日後登載的公司通訊(**網上版本**), 以代替收取印刷本, 並收取電郵通知或就其於網站登載公司通訊而發出的通知書的印刷本; 或

[illegible]

(The Company will send to the email address provided above (if any) the email notification of the availability of the future Corporate Communications on the Company's website. If no email address is provided, only a printed form of notification of the publication of the Corporate Communications on the Company's website will be sent. Please provide the email address in English Capital Letters and the email address will solely be used for email notification of the release of the Corporate Communications.)

(The release of the Corporate Communications.)

本公司日後僅將公司通訊已在本公司網站登載之電郵通知發送至如上提供之電郵地址(如有)。如未有提供電郵地址,則僅會向閣下寄發公司通訊已在本公司網站登載之通知之印刷本。請以英文正楷填寫電郵地址,有關電郵地址僅用作收取公司通訊已予發佈之電郵通知。

☐ to receive the **printed English version** of all future Corporate Communications **ONLY**; **OR**
僅收取所有日後公司通訊之**英文印刷本**；或

☐ to receive the **printed Chinese version** of all future Corporate Communications **ONLY**; **OR**
僅收取所有日後公司通訊之**中文印刷本**; 或

☐ to receive **both the printed English and Chinese versions** of all future Corporate Communications.
同時收取所有日後公司通訊之英文及中文印刷本。

Name(s): (English)
姓名：(英文)

(Chinese)
(中文)

(Please use **BLOCK CAPITALS**)

(請用正楷填寫)

Address:
地址：

Signature(s):
簽名：

Contact telephone
number:
聯絡電話號碼：

Date: _____
日期: _____

Notes 附註：

1. Please complete all your details clearly.
請 閣下清楚填妥所有資料。
2. If the Company does not receive this Reply Form or receive a response indicating objection from you by 22 October 2026 and until you inform the Share Registrar by reasonable prior notice (not less than 7 days) in writing or by email (at shenzhen604-econ@vistra.com), you will be deemed to have consented to receiving the Website Version of the Corporate Communications. All future Corporate Communications will be sent out in the manner specified in the Company's latest dated 23 September 2026 and only a printed notice of the publication of the Corporate Communications on the Company's website will be sent to you in the future.
倘本公司於二零二六年九月二十三日仍未收到 閣下的回函或表示反對的回應，及直至 閣下發出合理事先（不少於7天）書面通知股份過戶登記處或電郵通知至shenzhen604-econ@vistra.com，閣下將被視為已同意收取所有日後公司通訊網上版本，而本公司將按二零二六年九月二十三日之本公司函件內所述之方式，在將來只向 閣下寄發有關公司通訊已在本公司網站發佈的通知書印刷本。
3. By selecting to read the Website Version of the Corporate Communications published on the Company's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications in printed form.
在選擇瀏覽在本公司網站上版本以代替收取印刷本後，閣下已明示同意放棄收取公司通訊印刷本的權利。
4. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
如屬聯名股東，則本條回條須由該名於本公司股東名冊上就聯名持有股份姓名位列首位的股東簽署，方為有效。
5. The above instructions will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by reasonable prior notice (not less than 7 days) in writing to the Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to shenzhen604-econ@vistra.com.
上述指示將適用於不少於本公司股東之所有日後公司通訊，直至 閣下以書面通知或電郵至shenzhen604-econ@vistra.com向股份過戶登記處卓佳證券登記有限公司（地址為香港夏慤道16號東金融中心17樓）發出合理的事先（不少於7天）書面通知另行選擇為止。
6. Shareholders are entitled to change the choice of means of receipt and/or language of the Corporate Communications at any time by reasonable prior notice (not less than 7 days) in writing to the Company (sent to the Share Registrar at the above address or by email at shenzhen604-econ@vistra.com).
股東有權隨時以合理的事先（不少於7天）書面通知本公司（於上述股份過戶登記處或電郵至shenzhen604-econ@vistra.com），要求更改公司通訊之收取方式及/或語言版本之選擇。
7. For the avoidance of doubt, the Company does not accept any special instructions written on this Reply Form.
為免存疑，本公司概不接受於本回條上書寫之任何額外指示。
- * Corporate Communications include but are not limited to (a) directors' reports, annual accounts together with copies of auditors' reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.
公司通訊文件包括但不限於：(a)董事會報告、年度財務表現同核數師報告及如適用，財務摘要報告；(b)中期報告及如適用，中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (the "PDPO").
本聲明中所指的「個人資料」具有香港法例第486條《個人資料(私隱)條例》(「私隱條例」)中「個人資料」的涵義。
- (ii) Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide sufficient information may result in the Company being unable to process your instructions and/or requests as stated in this form.
閣下向本公司所提供個人資料屬自願性質。若閣下未能提供足夠資料可能導致本公司無法處理 閣下在本表格上所指的指示及/或要求。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.
本公司可就任何所說明的用途，將 閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶登記處及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any request for access to and/or correction of your Personal Data should be in writing to the Data Privacy Officer of the Share Registrar.
閣下有權根據私隱條例的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式向股份過戶登記處之個人資料私隱主任提出。



Please cut the mailing label and stick this on an envelope
to return the Reply Form to us.

No postage stamp is required for local mailing
當閣下寄回此回條時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票



Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港