CHINA CASTSON 81 FINANCE COMPANY LIMITED

中國鑄晨81金融有限公司

(Continued into Bermuda with limited liability) (於百慕達存續之有限公司)

Stock Code 股份代號:810



2026

INTERIM REPORT

中期報告

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CHAIRMAN'S STATEMENT
主席報告

On behalf of the Board of Directors (the "Board"), I am pleased to present the interim report of China Castson 81 Finance Company Limited (the "Company") and its subsidiaries (collectively the "Group") for the six months ended 30 June 2026. The Company is an investment company pursuant to Chapter 21 of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the "Listing Rules").

本人謹代表董事會(「董事會」)欣然提呈中國鑄晨81金融有限公司(「本公司」)及其附屬公司(統稱「本集團」)截至二零二六年六月三十日止六個月之中期報告。本公司為一間根據香港聯合交易所有限公司證券上市規則(「上市規則」)第21章之投資公司。

INTERIM DIVIDEND

The Board does not recommend the payment of an interim dividend for the period ended 30 June 2026 (1H 2025: Nil).

中期股息

董事會不建議就截至二零二六年六月三十日止期間派付中期股息(二零二五年上半年:無)。

KEY PERFORMANCE INDICATOR

The key performance indicator for an investment company is typically its net asset value ("NAV"), and our NAV as at 30 June 2026 increased to approximately HK$82.8 million (31 December 2025: HK$28.6 million). The increase was mainly attributable to the operating profits for the period of about HK$4.2 million and the net proceeds from the Rights Issue in the amount of approximately HK$50.0 million. The net asset value per share was HK$0.12 (31 December 2025 (restated): HK$0.13).

關鍵績效指標

與投資公司有關之關鍵績效指標一般為資產淨值(「資產淨值」),而本公司之資產淨值於二零二六年六月三十日增加至約82,800,000港元(二零二五年十二月三十一日:28,600,000港元)。資產淨值增加主要由於期內錄得經營收益約4,200,000港元及供股所得款項淨額約50,000,000港元所致。每股資產淨值為0.12港元(二零二五年十二月三十一日(經重列):0.13港元)。

INVESTMENT PORTFOLIO REVIEW

As at 30 June 2026, the Group's portfolio financial assets at fair value through profit or loss were listed Hong Kong equities and amounted to approximately HK$53.4 million (31 December 2025: approximately HK$20.4 million).

The current and the non-current portion of the listed equities portfolio amounted to approximately HK$53.4 million (31 December 2025: HK$9.5 million) and nil (31 December 2025: HK$10.9 million) respectively.

投資組合回顧

於二零二六年六月三十日,本集團按公允值計入損益之金融資產投資組合包括上市香港股本,價值約為53,400,000港元(二零二五年十二月三十一日:約20,400,000港元)。

上市股本組合之即期及非即期部分之價值分別約為53,400,000港元(二零二五年十二月三十一日:9,500,000港元)及零港元(二零二五年十二月三十一日:10,900,000港元)。

REVIEW OF OPERATIONS

The first half of 2026 delivered one of the strongest stretches for global equities in years. Strong equity market performance persisted despite a backdrop of geopolitical uncertainty, elevated interest rates, and ongoing inflation concerns.

In the US, the S&P 500 rose 9.6%, the Nasdaq 100 surged 20.0%, and the Dow Jones gained 8.6%, with performances diverging significantly, primarily driven by technology and artificial intelligence ("AI")-related sectors. In Asia, Japan's Nikkei 225 accumulated a gain of over 35.2%, benefiting from strength in the semiconductor equipment sector, while South Korea's KOSPI, propelled by the memory "super cycle," surged by a staggering 96.7%. The FTSE 100 ended the first half up 5.7%, having recovered from a significant fall in March. Global economic activity accelerated, with earnings rising at a faster pace than last year, supported by a powerful capital expenditure cycle tied to AI and infrastructure buildout.

Hong Kong, however, stood out as a notable laggard. Hong Kong stocks closed out the first half with a loss, ranking among the worst performers globally, as a shift by the Federal Reserve and a dearth of pure AI exposure put investors on tenterhooks. The Hang Seng Index fell 11% in 1H 2026, and the Hang Seng Tech Index dropped 19%. By contrast, mainland China's CSI 300 Index rose 7.6% amid a rally in AI hardware stocks. A surge in IPOs further strained the market by diverting capital, with Hong Kong IPO fundraising increasing 94% year-on-year to HK$210.2 billion, ranking second globally. Despite the index-level weakness, Hong Kong's average daily turnover reached HK$283 billion for 1H 2026, up 18% year-on-year, with June hitting a monthly record of HK$319.1 billion.

營運回顧

二零二六年上半年為多年來全球股票市場表現最強勁的時期之一。儘管面對地緣政治不確定性、利率高企及持續通脹憂慮，股票市場仍持續表現強勁。

美國方面，標普500指數上升9.6%、納斯達克100指數急升20.0%，而道瓊斯指數則上升8.6%，各指數表現顯著分化，主要由科技及人工智能(「人工智能」)相關板塊帶動。亞洲方面，受惠於半導體設備板塊強勢，日本日經225指數累計上升超過35.2%，而南韓KOSPI指數在記憶體「超級週期」推動下更大幅飆升96.7%。富時100指數於三月份大幅下跌後回升，上半年收市累升5.7%。全球經濟活動加速，盈利增長步伐較去年加快，並受惠於人工智能及基建擴展所帶動的強勁資本開支週期。

然而，香港市場明顯落後。香港股市於上半年錄得跌幅，位屬全球表現最差市場之列，原因是美國聯邦儲備局政策取態轉變，加上市場缺乏純人工智能概念投資選擇，令投資者躊躇不前。恒生指數於二零二六年上半年下跌11%，恒生科技指數則下跌19%。相比之下，受人工智能硬件股升勢帶動，中國內地滬深300指數上升7.6%。此外，香港首次公開發售集資額按年增加94%至2,102億港元，位居全球第二，市場亦因首次公開發售數目急增分流資金而進一步受壓。儘管指數表現疲弱，二零二六年上半年香港市場平均每日成交額仍達2,830億港元，按年上升18%，而六月份平均每日成交額更創下3,191億港元的單月紀錄。

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主席報告

Gross proceeds from operations

During the first half of 2026, the gross proceeds from the disposal of investments and investment income increased to approximately HK$41.1 million (1H 2025: approximately HK$3.3 million) because of the greater short-term trading activities in listed equities. Affected by a hawkish Federal Reserve, elevated U.S. Treasury yields and geopolitical uncertainties, the Hang Seng Index fell 11% to 22,881 at end-June, while the Hang Seng Tech Index dropped 19%. Nonetheless, market liquidity stayed strong, with average daily turnover hitting HK$283 billion, up roughly 18% year-on-year. The IPO market remained buoyant, as 87 new listings raised a total of HK$210.2 billion, highlighting a clear divergence between weak index performance and robust capital-raising activities.

Revenue

For the interim period, our revenue mainly comprised dividend income from listed securities, which increased to approximately HK$231,000 (1H 2025: HK$147,000). Such increase was partly caused by a higher payout from certain investee companies.

Profit/(loss) from operations

Profit from operations for the interim period was about HK$4.2 million (1H 2025: loss of approximately HK$3.8 million). The increase of operation profit for the period was mainly attributable to an increase in net fair value gains on financial assets at fair value through profit or loss, which rose from approximately HK$2.2 million for the six months ended 30 June 2025 to approximately HK$10.2 million for the same period in 2026.

Net gains on financial assets at fair value through profit or loss

During the period ended 30 June 2026, due to the satisfactory price performance of certain non-constituent Main Board stocks in our listed equity investment portfolio, the net fair value gains increased to approximately HK$10.2 million, compared to net fair value gains of approximately HK$2.2 million in prior period.

營運所得款項總額

二零二六年上半年，由於上市股本證券之短期買賣活動增加，出售投資所得款項總額及投資收入增加至約41,100,000港元（二零二五年上半年：約3,300,000港元）。受美國聯邦儲備局偏鷹派立場、美國國債孳息率高企及地緣政治不確定因素影響，恒生指數於六月底下跌11%至22,881點，而恒生科技指數則下跌19%。儘管如此，市場流動性維持強勁，平均每日成交額達2,830億港元，按年上升約18%。首次公開發售市場仍然活躍，87宗新上市合共集資2,102億港元，突顯指數表現疲弱與集資活動強勁之間的明顯分歧。

收益

中期收益主要來自上市證券之股息收入，於期內增加至約231,000港元（二零二五年上半年：147,000港元）。收益增加部分是由於若干投資對象公司之派息增加所致。

營運收益／（虧損）

中期營運收益約為4,200,000港元（二零二五年上半年：虧損約3,800,000港元）。期內營運收益增加主要可歸因於按公允值計入損益之金融資產公允值收益淨額由截至二零二五年六月三十日止六個月約2,200,000港元增加至二零二六年同期約10,200,000港元。

按公允值計入損益之金融資產收益淨額

截至二零二六年六月三十日止期間，由於我們的上市股本投資組合中若干非成份股主板股票的股價表現理想，使得公允值收益淨額增至約10,200,000港元，而上期則錄得公允值收益淨額約2,200,000港元。

Other income

Other income in current period mainly consisted of bank interest income. In the prior period, other income was insignificant.

Other gains and losses

In the current period and prior period, other gains and losses were insignificant.

Administrative expenses and other operating expenses

Administrative expenses of about HK$5.8 million (1H 2025: HK$5.5 million) mainly comprised of employment benefit expenses of approximately HK$4.3 million (1H 2025: HK$4.3 million). The increase was attributable to the increase in the brokerage fee of approximately HK$211,000 (1H 2025: HK$12,000) relating to trading of listed investments. Other operating expenses decreased to approximately HK$0.5 million (1H 2025: HK$0.6 million).

Interest in an associate

The interest in an associate represented our interests in the 30% shareholdings of Superb Kingdom Limited and its subsidiaries, which had no carrying value at the reporting date.

其他收入

本期之其他收入主要為銀行利息收入。上期之其他收入則屬微不足道。

其他收益及虧損

本期及上期之其他收益及虧損均屬微不足道。

行政開支及其他經營開支

行政開支約為5,800,000港元(二零二五年上半年：5,500,000港元)，主要包括僱員福利開支約4,300,000港元(二零二五年上半年：4,300,000港元)。行政開支增加乃由於上市投資交易的相關經紀費增加約211,000港元(二零二五年上半年：12,000港元)所致。其他經營開支減少至約500,000港元(二零二五年上半年：600,000港元)。

於一間聯營公司之權益

於一間聯營公司之權益指我們於超君有限公司及其附屬公司之30%股權權益，該等權益於報告日期並無賬面價值。

CHAIRMAN'S STATEMENT
主席報告

PROSPECTS

As we enter the second half of 2026, the global economy is navigating a critical transition characterized by moderating inflation, recalibrated monetary trajectories, and structural technological realignments. Despite ongoing geopolitical friction and trade uncertainties, growth across major economies is increasingly buoyed by substantial capital deployment in artificial intelligence and the clean energy transition. Broad-based monetary easing by major central banks is anticipated to further improve market liquidity and underpin global financial stability.

The Hong Kong equity market presents an increasingly favorable risk-reward balance amidst ongoing volatility. Economic fundamentals remain sound, with real GDP growing by 4.3% year-on-year in Q2 2026, building upon the 5.9% expansion in Q1, driven by trade, domestic demand, tourism, and financial services. Capital market activity has rebounded sharply: HKEX reported a 1H 2026 average daily turnover of HK$283 billion, up 18%, and IPO fundraising of HK$210.2 billion, up 92%. Key risk factors include US interest rate spillover via the peg, global trade friction, and asset quality in commercial real estate and SMEs.

The Company will pursue a disciplined yet opportunistic investment strategy in the second half of the year. Asset diversification will serve as a core anchor of our enterprise risk management framework. Furthermore, management remains dedicated to enhancing liquidity, optimizing balance sheet strength, and driving operational efficiency to maximize shareholder value for the full financial year.

APPRECIATION

On behalf of the Company, I would like to express my heartfelt gratitude towards all of the directors, management and staff members for their support and contribution to the Group.

On behalf of the Board
China Castson 81 Finance Company Limited
Lam Man Chan
Chairman

Hong Kong, 27 August 2026

前景

踏入二零二六年下半年，全球經濟正處於以紓緩通脹、調整貨幣政策及科技結構性轉型為重點的關鍵轉型期。儘管地緣政治摩擦及貿易不確定因素持續，在人工智能及清潔能源轉型方面的大量資本投入，為各大經濟體提供了增長動力。預期各大央行會廣泛放寬貨幣政策，將進一步改善市場流動性，並為全球金融穩定提供支持。

儘管市場持續波動，香港股票市場的風險回報狀況日益改善。經濟基本面維持穩健，實質本地生產總值承接二零二六年第一季5.9%的增幅，於第二季按年增長4.3%，主要由貿易、內需、旅遊業及金融服務業帶動。資本市場活動大幅回升：香港交易所報告二零二六年上半年平均每日成交額為2,830億港元，上升18%，而首次公開發售集資額為2,102億港元，上升92%。主要風險因素包括聯繫匯率制度下美國利率的溢出效應、全球貿易摩擦，以及商業房地產及中小企的資產質素。

本公司於下半年將採取嚴謹守紀、伺機而動的投資策略，以資產分散為企業風險管理的重點核心。此外，管理層將繼續致力提升流動性、優化資產負債表實力及提高營運效率，於整個財政年度為股東創造最大價值。

致謝

本人謹代表本公司，由衷感謝董事同仁、管理層及員工對本集團之支持及貢獻。

代表董事會
中國鑄晨81金融有限公司
主席
林文燦

香港，二零二六年八月二十七日

MANAGEMENT DISCUSSION AND ANALYSIS
管理層討論與分析

FINANCIAL RESOURCES AND LIQUIDITY

As at 30 June 2026, the bank and cash balances amounted to approximately HK$15.1 million (31 December 2025: HK$1.0 million) and the net current assets amounted to approximately HK$67.9 million (31 December 2025: HK$10.5 million). The increase in bank and cash balances and net current assets was mainly attributable to the receipt of Rights Issue proceeds in April 2026. As at 30 June 2026, the Group did not have any capital commitment (31 December 2025: Nil).

財務資源與流動資金

於二零二六年六月三十日，銀行及現金結餘約為15,100,000港元（二零二五年十二月三十一日：1,000,000港元），而流動資產淨值約為67,900,000港元（二零二五年十二月三十一日：10,500,000港元）。銀行及現金結餘及流動資產淨值增加主要可歸因於收取二零二六年四月供股所得款項。於二零二六年六月三十日，本集團並無任何資本承擔（二零二五年十二月三十一日：無）。

GEARING RATIO (TOTAL BORROWINGS DIVIDED BY TOTAL EQUITY)

As at 30 June 2026, the gearing ratio of the Group is Nil (31 December 2025: Nil).

資本負債比率（借貸總額除以總權益）

於二零二六年六月三十日，本集團資本負債比率為零（二零二五年十二月三十一日：零）。

THE RIGHTS ISSUE AND USE OF NET PROCEEDS

On 19 December 2025, the Company proposed to raise gross proceeds of up to approximately HK$51.93 million by issuing up to 509,107,967 Rights Shares at the Subscription Price of HK$0.102 per Rights Share on the basis of five (5) Rights Shares for every two (2) Shares (the "Rights Issue"). The Subscription Price represents a discount of approximately 26.62% to the closing price of HK$0.139 per Share as quoted on the Stock Exchange on the Last Trading Day (i.e. 19 December 2025). The Rights Issue provides a good opportunity for the Group to strengthen its capital base and to enhance its financial position, while at the same time the Rights Issue will enable all Shareholders to participate in the future development of the Company on equal terms. The underwriting agreement dated 19 December 2025 entered into between the Company and the underwriter was not terminated and the Rights Issue became unconditional on 14 April 2026. 509,107,967 Rights Shares were issued on 21 April 2026 and the net proceeds raised from the Rights Issue was approximately HK$50.0 million (the "Net Proceeds"). The net price per Rights Share after deducting the relating expenses of the Rights Issue was approximately HK$0.098. For details, please refer to the announcements dated 19 December 2025, 8 January 2026, 23 January 2026, 27 January 2026 and 1 April 2026, circulars dated 27 January 2026, poll results announcement dated 2 March 2026, prospectus dated 13 March 2026 and the allotment results announcement on 20 April 2026.

Part of the Net Proceeds was utilised up to 30 June 2026 and are intended to be applied in accordance with the proposed application set out in the announcements mentioned above. The below table sets out the details of the application of the Net Proceeds.

供股及所得款項淨額用途

於二零二五年十二月十九日，本公司建議按每兩(2)股股份獲發五(5)股供股股份之基準，以認購價每股供股股份0.102港元發行最多509,107,967股供股股份，籌集最高約51,930,000港元所得款項總額（「供股」）。認購價較股份於最後交易日（即二零二五年十二月十九日）在聯交所所報收市價每股0.139港元折讓約26.62%。供股為本集團加強其資本基礎及提升其財務狀況提供良機，同時供股將令全體股東能夠平等參與本公司的未來發展。本公司與包銷商於二零二五年十二月十九日訂立之包銷協議並無被終止，供股於二零二六年四月十四日成為無條件。本公司於二零二六年四月二十一日發行509,107,967股供股股份，從供股籌集之所得款項淨額約為50,000,000港元（「所得款項淨額」）。扣除供股相關開支後，每股供股股份之淨價約為0.098港元。有關詳情，請參閱日期為二零二五年十二月十九日、二零二六年一月八日、二零二六年一月二十三日、二零二六年一月二十七日及二零二六年四月一日之公告、二零二六年一月二十七日之通函、二零二六年三月二日之投票結果公告、二零二六年三月十三日之章程文件及二零二六年四月二十日之配發結果公告。

截至二零二六年六月三十日已動用部分所得款項淨額，擬按照上述公告所載之擬定用途應用。下表載列所得款項淨額之應用詳情。

		Intend use of Net Proceeds 所得款項淨額擬定用途 HK$ million 百萬港元 (approximately) (約數)	Amount utilised up to 30 June 2026 截至二零二六年六月三十日止之已動用金額 HK$ million 百萬港元 (approximately) (約數)	Unutilised Net Proceeds as at 30 June 2026 截至二零二六年六月三十日止之未動用所得款項淨額 HK$ million 百萬港元 (approximately) (約數)	Timeline for utilising the remaining Net Proceeds 餘下所得款項淨額之動用時間表
Potential investments	潛在投資	35	(32)	3	By 31 December 2026 二零二六年十二月三十一日前
General working capital	一般營運資金	15	(4)	11	By 31 March 2027 二零二七年三月三十一日前
		50	(36)	14	

PROPERTY, PLANT AND EQUIPMENT

As at 30 June 2026, property, plant and equipment amounted to approximately HK$7.0 million (31 December 2025: HK$7.2 million) and there was additional approximately HK$17,000 during the period (1H 2025: Nil).

MATERIAL ACQUISITION AND DISPOSAL

During the period, there were no significant acquisitions or disposals of principal subsidiaries.

CAPITAL STRUCTURE

After taking into account the issued 509,107,967 rights shares at HK$0.102 per rights share by way of the Rights Issue on 21 April 2026, the Company's total number of issued shares was 712,751,154 at par value of HK$0.01 each, as at the balance sheet date.

物業、廠房及設備

於二零二六年六月三十日，物業、廠房及設備之價值約為7,000,000港元（二零二五年十二月三十一日：7,200,000港元），期內作出約17,000港元之添置（二零二五年上半年：無）。

重大收購及出售

期內，本集團並無進行任何涉及主要附屬公司之重大收購或出售。

資本架構

經計及二零二六年四月二十一日之供股按每股供股股份0.102港元發行509,107,967股供股股份，本公司於結算日之已發行股份總數為712,751,154股，每股面值0.01港元。

SHARE OPTION SCHEME

During the six months ended 30 June 2026, no share options were granted, exercised, lapsed or cancelled. There were no share options outstanding as at 30 June 2026.

EVENTS AFTER THE REPORTING PERIOD

The net gains on financial assets at FVTPL as at 30 June 2026 to the date of approval of these condensed consolidated financial statements amounted to approximately HK$1.3 million.

EXPOSURE TO FOREIGN EXCHANGE

The investment portfolio primarily comprised listed equities in Hong Kong stock market and other funds were usually maintained in the banks. Majority of them were denominated in Hong Kong dollars. The Board considered that the Group had no significant exposure to foreign exchange fluctuation at the balance sheet date.

BORROWING AND PLEDGE OF THE GROUP'S ASSETS

As at 30 June 2026 and 31 December 2025, the Group has not pledged its leasehold land and building as security for any bank loan.

HUMAN RESOURCES

As at 30 June 2026, the number of employees of the Company was 15 (31 December 2025: 15). The remuneration packages for the employees and the directors were in line with the prevailing market practice and were determined on the basis of performance and experience.

購股權計劃

截至二零二六年六月三十日止六個月期間，並無購股權獲授出、行使、失效或被註銷。於二零二六年六月三十日並無尚未行使之購股權。

報告期後事項

於二零二六年六月三十日至此等簡明綜合財務報表批准日期止，按公允值計入損益之金融資產之收益淨額約為1,300,000港元。

外匯風險

投資組合主要由香港股市之上市股本組成，其他資金一般存於銀行，主要以港元計值。董事會認為，本集團於結算日並無面對顯著外匯波動風險。

借貸及本集團資產抵押

於二零二六年六月三十日及二零二五年十二月三十一日，本集團並未為任何銀行貸款而抵押其租賃土地及樓宇作為擔保。

人力資源

於二零二六年六月三十日，本公司僱員數目為15人（二零二五年十二月三十一日：15人）。僱員及董事之薪酬待遇與現行市場慣例一致，並按表現及經驗釐定。

PARTICULARS OF MAJOR INVESTMENTS HELD BY THE GROUP
本集團持有之主要投資之詳情

Particulars of ten major investments held by the Group as at 30 June 2026, in terms of carrying value of the respective investments, are set out as follows:

按各投資之賬面值計算，本集團於二零二六年六月三十日所持十大投資之詳情載列如下：

Name of investment	投資名稱	Nature of business 業務性質 Note 附註	No. of Shares held 所持股份數目 '000 千股	Interest held 所持權益 %	Net assets attributable to the Group 本集團應佔資產淨值 HK$'000 千港元	Invested amount 投資額 HK$'000 千港元	Fair value gain/(losses) 公允值收益／(虧損) HK$'000 千港元	Carrying amount 賬面值 HK$'000 千港元	Dividend received 已收股息 HK$'000 千港元	Dividend cover 股息比率 %	Percentage of investment attributable to the Group's total assets 投資於本集團總資產所佔百分比 %
Financial assets at FVTPL	**按公允值計入損益之金融資產**										
Listed equity investments	**上市股本投資**										
World Digital Economy Asset Group Limited ("World Digital")	世界數字經濟產業集團有限公司(「世界數字」)	1	68,600	9.4324%	13,459	12,990	867	13,857	–	N/A 不適用	16.11%
China Oriented International Holdings Limited ("China Oriented")	向中國際控股有限公司(「向中」)	2	37,052	8.4990%	16,735	11,204	3,092	12,227	–	N/A 不適用	14.21%
Alibaba Group Holding Limited ("Alibaba")	阿里巴巴集團控股有限公司(「阿里巴巴」)	3	70	0.0004%	4,386	7,957	(1,495)	6,500	41	6.32	7.55%
Ping An Insurance (Group) Company of China, Ltd. ("Ping An")	中國平安保險(集團)股份有限公司(「中國平安」)	4	110.5	0.0015%	17,138	6,088	(436)	5,641	–	N/A 不適用	6.56%
HKT Trust and HKT Limited ("HKT Trust")	香港電訊信託與香港電訊有限公司(「香港電訊信託」)	5	377	0.0050%	1,763	4,520	(123)	4,396	48	1.40	5.11%
China Life Insurance Company Limited ("China Life")	中國人壽保險股份有限公司(「中國人壽」)	6	110	0.0015%	10,032	2,748	129	2,933	63	8.82	3.41%
Chow Tai Fook Jewellery Group Limited ("Chow Tai Fook")	周大福珠寶集團有限公司(「周大福」)	7	230	0.0023%	722	2,349	(185)	2,507	–	N/A 不適用	2.91%
HSBC Holdings Plc ("HSBC")	滙豐控股有限公司(「滙豐」)	8	12	0.0001%	1,077	1,694	514	1,775	52	4.73	2.06%
Haier Smart Home Co., Ltd. ("Haier")	海爾智家股份有限公司(「海爾」)	9	50	0.0018%	2,488	1,007	(8)	999	–	N/A 不適用	1.16%
BOC Hong Kong (Holdings) Limited ("BOC")	中銀香港(控股)有限公司(「中銀」)	10	20	0.0002%	678	848	(1)	848	–	N/A 不適用	0.99%
						51,405	2,354	51,683	204		

Performance of significant investments for the period ended 30 June 2026 is as below:

截至二零二六年六月三十日止期間重大投資的表現如下：

Name of investment	**投資名稱**	**Realised Gains/(losses) 已變現收益／(虧損) HK$'000 千港元**	Unrealised Gains/(losses) 未變現收益／(虧損) HK$'000 千港元
World Digital	世界數字	**–**	867
China Oriented	向中	**498**	2,594
Alibaba	阿里巴巴	**(38)**	(1,457)
Ping An	中國平安	**11**	(447)
HKT Trust	香港電訊信託	**(124)**	1

The above major investments represented investments in equity securities of issuers listed on The Stock Exchange of Hong Kong Limited (the "Stock Exchange"). The performance of such listed issuers during their respective latest financial period/year, material factors underlying their respective results and financial position, significant events, if any, during their respective financial periods under review, and their respective future prospect are disclosed in their respective announcements/reports made available on the website of the Stock Exchange. To facilitate a review on the performance of the significant investments held by the Group, relevant information is extracted from such announcements/reports and provided below for easy reference. The Company has not independently verified the information published by such listed issuers. All monetary and percentage figures cited below are approximate figures only.

上述主要投資反映我們於香港聯合交易所有限公司(「聯交所」)上市之發行人所作之股本證券投資。該等上市發行人於彼等各自最近財政期間／年度之表現、影響彼等各自之業績及財務狀況之重大因素、於彼等各自財務回顧期間發生之重大事件(如有)以及彼等各自之未來前景，均於彼等各自之公告／報告內披露，其可於香港聯交所網站查閱。為便於檢討本集團所持重大投資之表現，已自上述公告／報告摘錄相關資料並載於下文，以供參考。本公司並未單獨驗證該等上市發行人所刊發之資料。下文所引用之貨幣及百分比數字均為概約數字。

These significant investments are held for achieving capital appreciation or generating interest or dividend income. To meet our investment objective, listed securities are managed and reviewed on a portfolio basis. Regarding listed equities, the buy-and hold strategy and short-term trading tactics are used to enhance the investment returns. Investments in unlisted equities is reviewed on an investment-by-investment basis and can typically provide a high return if there is a successful exit.

該等重大投資乃為資本增值或賺取利息或股息收入而持有。為實現我們的投資目標，上市證券乃按組合基準管理及檢討。就上市股票而言，採取了買入持有策略及短期交易策略以提升投資回報。而非上市股票之投資乃按逐項投資基準進行檢討，倘平倉成功，一般可帶來高回報。

PARTICULARS OF MAJOR INVESTMENTS HELD BY THE GROUP
本集團持有之主要投資之詳情

Notes:

1. WORLD DIGITAL (STOCK CODE: 3708.HK)

World Digital an investment holding company primarily engaged in the provision of building maintenance and renovation services.

Its revenue for the financial year 2025 increased by approximately HK$70.2 million (or approximately 13.3% on a year-on-year basis) to approximately HK$599.1 million. Its loss for the year was approximately HK$2.1 million as compared to a profit of approximately HK$3.9 million for the prior year.

The net asset value as at 30 June 2025 was approximately HK$145.0 million (30 June 2024: HK$134.4 million).

For the six months ended 31 December 2025, World Digital recorded revenue of approximately HK$302.5 million, decreased 3.8% as compared with the same period in 2024. Its net loss was approximately HK$1.8 million (31 December 2024: net profit HK$2.0 million).

The share price of World Digital on the Stock Exchange at the end of June 2026 changed to HK$0.202 (31 December 2025: HK$0.37), decreased 45.4%. The highest and lowest closing prices of World Digital's shares on the Stock Exchange during the six months ended 30 June 2026 were HK$0.4 and HK$0.188, respectively.

2. CHINA ORIENTED (STOCK CODE: 1871.HK)

China Oriented is an investment holding company. Its operating subsidiaries are a provider of driving training services based in Zhumadian City, Henan province, the People's Republic of China ("PRC"). China Oriented engage in the provision of driving training services through its major operating subsidiaries, namely Shun Da School, Tong Tai School, Kai Yuan School and Xin Cai School. Shun Da School is a qualified level II driving school which offers driving training services for preparation for driving tests of Small Vehicles. Tong Tai School is a qualified level I driving school which offers driving training services for preparation for driving tests of both Large Vehicles and Small Vehicles. Kai Yuan School is a qualified level II driving school which offers driving training services for preparation for driving tests of Small Vehicles and certain types of Large Vehicles. Xin Cai School is a qualified level II driving school which offers driving training services for preparation for driving tests of Small Vehicles and certain types of Large Vehicles.

For the financial year 2025, its total revenue increased from approximately Renminbi ("RMB") 32.3 million to RMB32.8 million, rose by 1.5% on a year-on-year basis. Its gross profit increased from approximately RMB3.9 million to RMB5.2 million for the financial year 2025. Net loss was approximately RMB10.1 million for the financial year 2025 (2024: RMB8.4 million).

附註：

1. 世界數字(股份代號：3708.HK)

世界數字是投資控股公司，主要從事提供樓宇維修保養及翻新服務。

於二零二五年財政年度，世界數字收益上升約70.2百萬港元(或同比上升約13.3%)至約599.1百萬港元。年度虧損約為2.1百萬港元，而上個年度則為溢利約3.9百萬港元。

於二零二五年六月三十日之資產淨額約為145.0百萬港元(二零二四年六月三十日：134.4百萬港元)。

截至二零二五年十二月三十一日止六個月，世界數字錄得收益約302.5百萬港元，較二零二四年同期下降約3.8%。虧損淨額約為1.8百萬港元(二零二四年十二月三十一日：溢利淨額2.0百萬港元)。

世界數字於聯交所所報之股價於二零二六年六月底為0.202港元(二零二五年十二月三十一日：0.37港元)，跌幅為45.4%。截至二零二六年六月三十日止六個月，世界數字於聯交所所報之最高及最低收市價分別為0.4港元及0.188港元。

2. 向中(股份代號：1871.HK)

向中是一家投資控股公司。其營運附屬公司是位於中華人民共和國(「中國」)河南省駐馬店市的駕駛培訓服務供應商。向中透過其主要營運附屬公司即順達駕校、通泰駕校、開源駕校及新蔡駕校提供駕駛培訓服務。順達駕校為一所提供小型車輛駕駛考試備考的駕駛培訓服務的合資格二級駕校。通泰駕校為一所提供大型車輛及小型車輛駕駛考試備考的駕駛培訓服務的合資格一級駕校。開源駕校為一所提供小型車輛及若干類型大型車輛駕駛考試備考的駕駛培訓服務的合資格二級駕校。新蔡駕校為一所提供小型車輛及若干類型大型車輛駕駛考試備考的駕駛培訓服務的合資格二級駕校。

於二零二五年財政年度，向中之收益總額由約人民幣(「人民幣」)32.3百萬元同比上升1.5%至約人民幣32.8百萬元。二零二五年財政年度的溢利總額由約人民幣3.9百萬元上升至約人民幣5.2百萬元。二零二五年財政年度的虧損淨額約為人民幣10.1百萬元(二零二四年：人民幣8.4百萬元)。

The net asset value as at 31 December 2025 was approximately RMB176.7 million (31 December 2024: RMB186.8 million).

The share price of China Oriented on the Stock Exchange at the end of June 2026 changed to HK$0.33 (31 December 2025: HK$0.26), increased approximately 26.9%. The highest and lowest closing prices of China Oriented's shares on the Stock Exchange during the six months ended 30 June 2026 were HK$0.39 and HK$0.247, respectively.

3. ALIBABA (STOCK CODE: 9988.HK)

Alibaba Group businesses are comprised of China commerce, International commerce, Local consumer services, Cainiao, Cloud, Digital media and entertainment, and Innovation initiatives and others. An ecosystem has developed around Alibaba Group platforms and businesses that consists of consumers, merchants, brands, retailers, third-party service providers, strategic alliance partners and other businesses.

Revenues for the year ended 31 March 2026 were approximately RMB1,023.7 billion, an increase of approximately 2.7% from the prior year.

Net Income from operations for the year ended 31 March 2026 was approximately RMB102.1 billion, compared to approximately RMB126.0 billion for the prior year.

The net asset value as at 31 March 2026 was approximately RMB1,126.3 billion (31 March 2025: approximately RMB1,090.1 billion).

In the first quarter of Alibaba financial year 2026, its revenue increased from approximately RMB247.7 billion to RMB269.0 billion. Its net income for the three months ended 30 June 2026 was approximately RMB10.4 billion, decreased approximately 75.4% on a year-on-year basis.

The share price of Alibaba on the Stock Exchange at the end of June 2026 changed to approximately HK$92.85 (31 December 2025: HK$142.8), down approximately 35.0%. The highest and lowest trading prices of Alibaba's shares on the Stock Exchange during the six months ended 30 June 2026 were HK$173.5 and HK$89.5 respectively.

4. PING AN (STOCK CODE: 2318.HK)

Ping An was registered in Shenzhen, the People's Republic of China (the "PRC") on 21 March 1988. The business scope of Ping An includes investing in insurance enterprises, supervising and managing various domestic and overseas businesses of subsidiaries, conducting insurance funds investment, domestic and overseas insurance and other business approved by regulators. Ping An and its subsidiaries mainly provides integrated financial products and services and is engaged in life insurance, property and casualty insurance, trust, securities, banking and other businesses.

於二零二五年十二月三十一日之資產淨值約為人民幣176.7百萬元(二零二四年十二月三十一日:人民幣186.8百萬元)。

向中於聯交所所報之股價於二零二六年六月底為0.33港元(二零二五年十二月三十一日:0.26港元),升幅約26.9%。截至二零二六年六月三十日止六個月,向中股份於聯交所所報之最高及最低收市價分別為0.39港元及0.247港元。

3. 阿里巴巴(股份代號:9988.HK)

阿里巴巴集團的業務包括中國商業、國際商業、本地生活服務、菜鳥、雲業務、數字媒體及娛樂以及創新發展和其他業務。圍繞著阿里巴巴的平台與業務,一個涵蓋了消費者、商家、品牌、零售商、第三方服務提供者、戰略合作夥伴及其他企業的生態體系已經形成。

截至二零二六年三月三十一日止年度之收入約為人民幣10,237億元,較上個年度上升約2.7%。

截至二零二六年三月三十一日止年度之淨經營利潤約為人民幣1,021億元,而上個年度則約為人民幣1,260億元。

於二零二六年三月三十一日之淨資產約為人民幣11,263億元(二零二五年三月三十一日:約人民幣10,901億元)。

阿里巴巴於二零二六年財政年度第一季之收入由約人民幣2,477億元上升至人民幣2,690億元。截至二零二六年六月三十日止三個月之淨利潤約為人民幣104億元,同比下降約75.4%。

阿里巴巴於聯交所所報之股價於二零二六年六月底約為92.85港元(二零二五年十二月三十一日:142.8港元),跌幅約35.0%。截至二零二六年六月三十日止六個月,阿里巴巴股份於聯交所所報之最高及最低交易價分別為173.5港元及89.5港元。

4. 中國平安(股份代號:2318.HK)

中國平安於一九八八年三月二十一日在中華人民共和國(「中國」)深圳市註冊成立。中國平安的經營範圍包括投資保險企業;監督管理控股投資企業的各種國內、國際業務;開展保險資金運用業務;經批准開展國內、國際保險業務;經監管機構及國家有關部門批准的其他業務。中國平安及其附屬公司提供多元化的金融產品及服務,並專注於人身保險業務、財產保險業務、信託業務、證券業務、銀行業務以及其他業務。

For the six months ended 30 June 2026, Ping An's total revenue increased by approximately RMB68.9 billion (or approximately 12.6% on a year-on-year basis) to approximately RMB615.4 billion.

Its profit for the six months ended 30 June 2026 was approximately RMB107.5 billion as compared to a profit of approximately RMB82.5 billion for the prior year.

The net asset value as at 30 June 2026 was approximately RMB1,454.1 billion (31 December 2025: RMB1,416.0 billion).

The share price of Ping An on the Stock Exchange at the end of June 2026 changed to HK$51.05 (31 December 2025: HK$65.15), decreased approximately 21.6%. The highest and lowest trading prices of Ping An's shares on the Stock Exchange during the six months ended 30 June 2026 were HK$73.45 and HK$50.55, respectively.

截至二零二六年六月三十日止六個月，中國平安之總收入上升約人民幣689億元（或同比上升約12.6%）至約人民幣6,154億元。

截至二零二六年六月三十日止六個月之淨利潤約為人民幣1,075億元，而上個年度則為利潤約人民幣825億元。

於二零二六年六月三十日之資產淨值約為人民幣14,541億元（二零二五年十二月三十一日：人民幣14,160億元）。

中國平安於聯交所所報之股價於二零二六年六月底為51.05港元（二零二五年十二月三十一日：65.15港元），跌幅約21.6%。截至二零二六年六月三十日止六個月，中國平安股份於聯交所所報之最高及最低交易價分別為73.45港元及50.55港元。

5. HKT TRUST (STOCK CODE: 6823.HK)

HKT Management Limited ("HKT Management") was incorporated in the Hong Kong under the Hong Kong Companies Ordinance on 14 June 2011. HKT Management is an indirect wholly-owned subsidiary of PCCW Limited, which is also the ultimate holding company of HKT Management incorporated in Hong Kong with its shares listed on the Main Board of The Stock Exchange of Hong Kong Limited and traded in the form of American Depositary Receipts on the OTC Markets Group Inc. in the United States. HKT Management has a limited and specific role, which is to administer the HKT Trust.

In the first half of its financial year 2026, total revenue of HKT Trust increased by HK$1.4 billion to HK$18.7 billion (or approximately 8.1% on a year-on-year basis). Its net profit was approximately HK$2.4 billion as compared to a profit of approximately HK$2.3 billion for the prior year.

Its net asset value as at 30 June 2026 was approximately HK$37.0 billion (31 December 2025: HK$38.4 billion).

The share price of HKT Trust on the Stock Exchange at the end of June 2026 changed to HK$11.66 (31 December 2025: HK$11.51), increased approximately 1.3%. The highest and lowest closing prices of HKT Trust's shares on the Stock Exchange during the six months ended 30 June 2026 were HK$12.75 and HK$11.45, respectively.

5. 香港電訊信託（股份代號：6823.HK）

香港電訊管理有限公司（「香港電訊管理」）於二零一一年六月十四日根據香港《公司條例》在香港註冊成立。香港電訊管理為電訊盈科有限公司的間接全資附屬公司。電訊盈科有限公司為一家在香港註冊成立的公司，並是香港電訊管理的最終控股公司，其股份在香港聯合交易所有限公司主板上市，並以美國預託證券的形式於美國的OTC Markets Group Inc.（場外交易市場）買賣。香港電訊管理的角色受到明確限制，即管理香港電訊信託。

於二零二六年財政年度上半年，香港電訊信託之總收益上升約14億港元（或同比上升約8.1%）至約187億港元。溢利淨額約為24億港元，而上個年度則約為23億港元。

於二零二六年六月三十日之資產淨值約為370億港元（二零二五年十二月三十一日：384億港元）。

香港電訊信託於聯交所所報之股價於二零二六年六月底為11.66港元（二零二五年十二月三十一日：11.51港元），升幅約1.3%。截至二零二六年六月三十日止六個月，香港電訊信託股份於聯交所所報之最高及最低收市價分別為12.75港元及11.45港元。

6. CHINA LIFE (STOCK CODE: 2628.HK)

China Life and its subsidiaries are principally engaged in the writing of life, health, accident and other types of personal insurance business; reinsurance business for personal insurance business; fund management business permitted by national laws and regulations or approved by the State Council of the PRC.

For the year ended 31 December 2025, total revenue of China Life was approximately RMB616.1 billion, increased by approximately RMB87.4 billion (or increased approximately 16.5% on a year-on-year basis).

Its net profit for the year was approximately RMB156.6 billion as compared to a profit of approximately RMB108.9 billion for the prior year.

The net asset value of China Life as at 31 December 2025 was approximately RMB608.4 billion (31 December 2024: RMB521.2 billion).

On a year-on-year basis, in the first half of China Life financial year 2026, its total revenue increased approximately RMB195.1 billion to RMB434.6 billion. Its net profit for the six months ended 30 June 2026 was approximately RMB136.0 billion, increased approximately RMB94.0 billion.

The share price of China Life on the Stock Exchange at the end of June 2026 changed to HK$26.66 (31 December 2025: HK$27.38), fell approximately 2.6%. The highest and lowest closing prices of China Life's shares on the Stock Exchange during the six months ended 30 June 2026 were HK$35.52 and HK$24.38 respectively.

7. CHOW TAI FOOK (STOCK CODE: 1929.HK)

Chow Tai Fook is an investment holding company mainly engaged in the manufacture and sale of gem-set, platinum and k-gold jewellery and gold jewellery and products. It also engaged in the distribution of various watch brands. It was listed on the Main Board of the Stock Exchange in December 2011.

For the financial year ended 31 March 2026, Chow Tai Fook revenue increased from approximately HK$89.70 billion to HK$94.4 billion, rose by 5.2% on a year-on-year basis. Its gross profit increased from approximately HK$26.5 billion to HK$30.5 billion for the financial year 2026. Profit for the year was approximately HK$9.1 billion for the financial year 2026 (31 March 2025: HK$6.0 billion).

The net asset value as at 31 March 2026 was approximately HK$32.0 billion (31 March 2025: HK$27.4 billion).

6. 中國人壽(股份代號：2628.HK)

中國人壽及其附屬公司主要從事人壽保險、健康保險、意外傷害保險等各類人身保險業務；人身保險的再保險業務；國家法律、法規允許或中國國務院批准的資金運用業務。

截至二零二五年十二月三十一日止年度，中國人壽之總收入約為人民幣6,161億元，上升約人民幣874億元(或同比上升約16.5%)。

該年度利潤淨額約人民幣1,566億元，而上個年度之利潤則約為人民幣1,089億元。

中國人壽於二零二五年十二月三十一日之資產淨值約為人民幣6,084億元(二零二四年十二月三十一日：人民幣5,212億元)。

中國人壽於二零二六年財政年度上半年之總收入同比上升約人民幣1,951億元至人民幣4,346億元。截至二零二六年六月三十日止六個月之利潤淨額約為人民幣1,360億元，上升約人民幣940億元。

中國人壽於聯交所所報之股價於二零二六年六月底為26.66港元(二零二五年十二月三十一日：27.38港元)，降幅約2.6%。截至二零二六年六月三十日止六個月，中國人壽股份於聯交所所報之最高及最低收市價分別為35.52港元及24.38港元。

7. 周大福(股份代號：1929.HK)

周大福是一家投資控股公司，主要從事珠寶鑲嵌、鉑金及K金首飾及黃金首飾及產品的製造及銷售，同時亦經銷多個鐘錶品牌。該公司於二零一一年十二月在聯交所主板上市。

截至二零二六年三月三十一日止財政年度，周大福收益由約897億港元同比上升5.2%至944億港元。毛利由約265億港元上升至二零二六年財政年度之305億港元。二零二六年財政年度之溢利約為91億港元(二零二五年三月三十一日：60億港元)。

於二零二六年三月三十一日之資產淨值約為320億港元(二零二五年三月三十一日：274億港元)。

The share price of Chow Tai Fook on the Stock Exchange at the end of June 2026 changed to HK$10.9 (31 December 2025: HK$12.39), decreased approximately 12.0%. The highest and lowest closing prices of Chow Tai Fook's shares on the Stock Exchange during the six months ended 30 June 2026 were HK$15.44 and HK$10.52, respectively.

周大福於聯交所所報之股價於二零二六年六月底為10.9港元(二零二五年十二月三十一日:12.39港元),跌幅約12.0%。截至二零二六年六月三十日止六個月,周大福股份於聯交所所報之最高及最低收市價分別為15.44港元及10.52港元。

8. HSBC (STOCK CODE: 0005.HK)

8. 滙豐(股份代號:0005.HK)

HSBC is a banking and financial services company. Its business segments include Hong Kong, UK, Corporate and Institutional Banking, and International Wealth and Premier Banking. It providing retail, commercial, wealth, private banking and insurance services to individuals, companies and governments worldwide.

滙豐為一家銀行及金融服務公司。其業務分部包括香港、英國、企業及機構理財,以及國際財富管理及卓越理財,為全球範圍的個人、公司及政府提供零售、商業、財富管理、私人銀行及保險服務。

Its total operating income for the financial year 2025 increased by approximately USD2.0 billion (or approximately 3.2% on a year-on-year basis) to USD64.4 billion.

於二零二五年財政年度,滙豐之營業收益總額上升約20億美元(或同比上升約3.2%)至644億美元。

Its profit for the year 2025 was approximately USD23.1 billion as compared to a profit of approximately USD25.0 billion for the prior year.

二零二五年度的利潤約為231億美元,而上個年度之利潤則約為250億美元。

The net asset value of HSBC as at 31 December 2025 was approximately USD205.7 billion (31 December 2024: USD192.3 billion).

滙豐於二零二五年十二月三十一日之資產淨值約為2,057億美元(二零二四年十二月三十一日:1,923億美元)。

In the first half of HSBC's financial year 2026, its net operating income increased approximately USD3.2 billion to USD35.4 billion. Its profit for the six months ended 30 June 2026 was approximately USD15.3 billion, increased approximately USD2.9 billion on a year-on-year basis.

於二零二六年財政年度上半年,滙豐之營業收益淨額上升約32億美元至354億美元。截至二零二六年六月三十日止六個月之利潤約為153億美元,同比上升約29億美元。

The share price of HSBC on the Stock Exchange at the end of June 2026 changed to HK$147.9 (31 December 2025: HK$122.4), rose approximately 20.8%. The highest and lowest closing prices of HSBC's shares on the Stock Exchange during the six months ended 30 June 2026 were HK$149 and HK$118.9 respectively.

滙豐於聯交所所報之股價於二零二六年六月底為147.9港元(二零二五年十二月三十一日:122.4港元),升幅約20.8%。截至二零二六年六月三十日止六個月,滙豐股份於聯交所所報之最高及最低收市價分別為149港元及118.9港元。

9. HAIER (STOCK CODE: 6690.HK)

9. 海爾(股份代號:6690.HK)

Haier, formerly Qingdao Haier Co Ltd, is a China-based company. It and its subsidiaries mainly engaged in research, development, production and sales of home appliances covering refrigerator/freezers, kitchen appliances, air-conditioners, laundry appliances, water appliances and other smart home business, as well as offering complete sets of smart home solutions.

海爾前稱青島海爾股份有限公司,是以中國為基地的公司。海爾及其附屬公司主要從事家電的研發、生產及銷售工作,涉及冰箱/冷櫃、廚電、空調、洗衣設備、水家電及其他智慧家庭業務,以及提供智慧家庭全套化解決方案。

Its revenue for the financial year 2025 rose approximately RMB16.3 billion (or approximately 5.7% on a year-on-year basis) to RMB302.3 billion.

於二零二五年財政年度,海爾之收入上升約人民幣163億元(或同比上升約5.7%)至人民幣3,023億元。

Its profit for the financial year 2025 was approximately RMB20.2 billion as compared to a profit of approximately RMB19.6 billion for the prior year.

二零二五年財政年度的利潤約為人民幣202億元,而上個年度之利潤則約為人民幣196億元。

The net asset value of Haier as at 31 December 2025 was approximately RMB126.0 billion (31 December 2024: RMB118.8 billion).

In the first half of Haier financial year 2026, its operating revenue decreased approximately RMB4.3 billion to RMB152.1 billion. Its net profit for the six months ended 30 June 2026 was approximately RMB10.9 billion, decreased approximately 12.9% for the prior year.

The share price of Haier on the Stock Exchange at the end of June 2026 changed to HK$19.98 (31 December 2025: HK$24.28), down 17.7%. The highest and lowest closing prices of Haier's shares on the Stock Exchange during the six months ended 30 June 2026 were HK$27.82 and HK$19.28, respectively.

海爾於二零二五年十二月三十一日之資產淨值約為人民幣1,260億元(二零二四年十二月三十一日：人民幣1,188億元)。

海爾於二零二六年財政年度上半年之經營收入下降約人民幣43億元至人民幣1,521億元。截至二零二六年六月三十日止六個月之淨利潤約為人民幣109億元，對比上年度下降約12.9%。

海爾於聯交所所報之股價於二零二六年六月底為19.98港元(二零二五年十二月三十一日：24.28港元)，跌幅約17.7%。截至二零二六年六月三十日止六個月，海爾股份於聯交所所報之最高及最低收市價分別為27.82港元及19.28港元。

10. BOC (STOCK CODE: 2388.HK)

BOC is an investment holding company and its subsidiaries are principally engaged in the provision of banking and related financial services. It operates its business through four segments: Personal Banking, Corporate Banking, Treasury Banking and Insurance.

BOC's net operating income for the financial year 2025 increased by approximately HK$2.5 billion (or approximately 3.8% on a year-on-year basis) to HK$68.7 billion.

Its profit for the financial year 2025 was approximately HK$41.2 billion as compared to a profit of approximately HK$39.1 billion for the prior year.

The net asset value of BOC as at 31 December 2025 was approximately HK$363.5 billion (31 December 2024: HK$342.2 billion).

The share price of BOC on the Stock Exchange at the end of June 2026 changed to HK$42.38 (31 December 2025: HK$39.42), rose approximately 7.5%. The highest and lowest closing prices of BOC's shares on the Stock Exchange during the six months ended 30 June 2026 were HK$48.94 and HK$38.56 respectively.

10. 中銀(股份代號：2388.HK)

中銀是一家投資控股公司，其附屬公司主要從事提供銀行及相關之金融服務，經營四個分類業務：個人銀行、企業銀行、財資業務及保險業務。

於二零二五年財政年度，中銀之淨經營收入上升約25億港元(或同比上升約3.8%)至687億港元。

二零二五年財政年度的溢利約為412億港元，而上個年度之溢利則約為391億港元。

中銀於二零二五年十二月三十一日之資產淨值約為3,635億港元(二零二四年十二月三十一日：3,422億港元)。

中銀於聯交所所報之股價於二零二六年六月底為42.38港元(二零二五年十二月三十一日：39.42港元)，升幅約7.5%。截至二零二六年六月三十日止六個月，中銀股份於聯交所所報之最高及最低收市價分別為48.94港元及38.56港元。

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS
簡明綜合損益表

For the six months ended 30 June 2026 截至二零二六年六月三十日止六個月

		Notes 附註	Six months ended 30 June 截至六月三十日止六個月 2026 二零二六年 HK$'000 千港元 (Unaudited) (未經審核)	2025 二零二五年 HK$'000 千港元 (Unaudited) (未經審核)
Gross proceeds from operations	營運所得款項總額	5	**41,338**	3,465
Revenue	收益			
Dividend income from financial assets at fair value through profit or loss ("FVTPL")	按公允值計入損益(「按公允值計入損益」)之金融資產之股息收入		**231**	147
Net gains on financial assets at FVTPL	按公允值計入損益之金融資產之收益淨額		**10,249**	2,159
Other income	其他收入	6	**59**	–
Other gains and losses	其他收益及虧損	7	**(1)**	1
Administrative expenses	行政開支		**(5,816)**	(5,539)
Other operating expenses	其他經營開支		**(524)**	(585)
			3,967	(3,964)
Profit/(loss) before tax	除税前溢利/(虧損)		**4,198**	(3,817)
Income tax expense	所得税開支	9	**–**	–
Profit/(loss) for the period attributable to owners of the Company	本公司擁有人應佔期內溢利/(虧損)	8	**4,198**	(3,817)
				(Restated) (經重列)
Earnings/(loss) per share attributable to owners of the Company	本公司擁有人應佔每股盈利/(虧損)	11		
– Basic (HK cents per share)	– 基本(每股港仙)		**1.01**	(2.04)
– Diluted (HK cents per share)	– 攤薄(每股港仙)		**1.01**	(2.04)

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
簡明綜合損益及其他全面收益表

For the six months ended 30 June 2026 截至二零二六年六月三十日止六個月

		Six months ended 30 June 截至六月三十日止六個月	
		2026 二零二六年 HK$'000 千港元 (Unaudited) (未經審核)	2025 二零二五年 HK$'000 千港元 (Unaudited) (未經審核)
Profit/(loss) for the period	**期內溢利／(虧損)**	**4,198**	(3,817)
Other comprehensive income for the period, net of tax	**期內其他全面收益 (已扣除稅項)**	**–**	–
Total comprehensive income/(loss) for the period attributable to owners of the Company	**本公司擁有人應佔期內全面收益／(虧損)總額**	**4,198**	(3,817)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
簡明綜合財務狀況報表

As at 30 June 2026 於二零二六年六月三十日

		Notes 附註	As at 30 June 2026 於二零二六年六月三十日 HK$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2025 於二零二五年十二月三十一日 HK$'000 千港元 (Audited) (經審核)
ASSETS	**資產**			
Non-current assets	**非流動資產**			
Property, plant and equipment	物業、廠房及設備	12	**6,960**	7,213
Financial assets at FVTPL	按公允值計入損益之金融資產	13	**–**	10,920
Interest in an associate	於一間聯營公司之權益		**–**	–
Deposit paid for potential acquisition	就潛在收購已付之按金	14	**8,000**	–
			14,960	18,133
Current assets	**流動資產**			
Financial assets at FVTPL	按公允值計入損益之金融資產	13	**53,445**	9,498
Other receivables, prepayments and deposits	其他應收款項、預付款項及按金		**2,518**	1,229
Bank and cash balances	銀行及現金結餘		**15,114**	962
			71,077	11,689
Total assets	**資產總值**		**86,037**	29,822
EQUITY AND LIABILITIES	**權益及負債**			
Equity attributable to owners of the Company	**本公司擁有人應佔權益**			
Share capital	股本	15	**7,127**	2,036
Reserves	儲備	16	**75,728**	26,575
Total equity	**權益總額**		**82,855**	28,611
LIABILITIES	**負債**			
Current liabilities	**流動負債**			
Accruals and other payables	應計開支及其他應付款項		**3,182**	1,211
Total liabilities	**負債總額**		**3,182**	1,211
TOTAL EQUITY AND LIABILITIES	**權益及負債總額**		**86,037**	29,822
Net current assets	**流動資產淨值**		**67,895**	10,478
Net assets	**資產淨值**		**82,855**	28,611
				(Restated) (經重列)
Net asset value per share (HK$)	**每股資產淨值(港元)**	17	**0.12**	0.13

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
簡明綜合權益變動報表

For the six months ended 30 June 2026 截至二零二六年六月三十日止六個月

		Share capital 股本 HK$'000 千港元	Share premium 股份溢價 HK$'000 千港元	Contributed surplus 繳入盈餘 HK$'000 千港元	Accumulated losses 累計虧損 HK$'000 千港元	Total 總計 HK$'000 千港元
At 1 January 2025 (Audited)	於二零二五年一月一日（經審核）	1,697	11,598	394,561	(375,994)	31,862
Total comprehensive loss and changes in equity for the period	期內全面虧損總額及權益變動	–	–	–	(3,817)	(3,817)
At 30 June 2025 (Unaudited)	於二零二五年六月三十日（未經審核）	1,697	11,598	394,561	(379,811)	28,045
At 1 January 2026 (Audited)	於二零二六年一月一日（經審核）	**2,036**	**14,900**	**394,561**	**(382,886)**	**28,611**
Total comprehensive income	全面收益總額	**–**	**–**	**–**	**4,198**	**4,198**
Issuance of shares upon Rights Issue (Note 15)	因應供股發行股份（附註15）	**5,091**	**44,955**	**–**	**–**	**50,046**
Changes in equity for the period	期內權益變動	**5,091**	**44,955**	**–**	**4,198**	**54,244**
At 30 June 2026 (Unaudited)	於二零二六年六月三十日（未經審核）	**7,127**	**59,855**	**394,561**	**(378,688)**	**82,855**

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
簡明綜合現金流量表

For the six months ended 30 June 2026 截至二零二六年六月三十日止六個月

		Six months ended 30 June 截至六月三十日止六個月	
		2026 二零二六年 HK$'000 千港元 (Unaudited) (未經審核)	2025 二零二五年 HK$'000 千港元 (Unaudited) (未經審核)
OPERATING ACTIVITIES	**經營業務**		
Profit/(loss) before tax	除税前溢利／(虧損)	**4,198**	(3,817)
Net gains on financial assets at FVTPL	按公允值計入損益之金融資產之收益淨額	**(10,249)**	(2,159)
Proceeds from disposal of financial assets at FVTPL	出售按公允值計入損益之金融資產之所得款項	**39,524**	3,318
Payments for purchases of financial assets at FVTPL	購買按公允值計入損益之金融資產之付款	**(61,485)**	(1,327)
Other operating cash flows (net)	其他經營現金流量(淨額)	**76**	68
NET CASH USED IN OPERATING ACTIVITIES	**經營業務所用之現金淨額**	**(27,936)**	(3,917)
INVESTING ACTIVITIES	**投資業務**		
Other investing cash flows	其他投資現金流量	**42**	–
Deposit paid for potential acquisition	就潛在收購已付之按金	**(8,000)**	–
NET CASH USED IN INVESTING ACTIVITIES	**投資業務所用之現金淨額**	**(7,958)**	–
FINANCING ACTIVITIES	**融資業務**		
Gross proceeds from Rights Issue	供股所得款項總額	**51,929**	–
Payments for Rights Issue expenses	支付供股開支	**(1,883)**	–
Repayment of secured bank loan	償還有抵押銀行貸款	**–**	(47)
NET CASH GENERATED FROM/(USED IN) FINANCING ACTIVITIES	**融資業務產生／(所用)之現金淨額**	**50,046**	(47)
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	**現金及現金等值物增加／(減少)淨額**	**14,152**	(3,964)
CASH AND CASH EQUIVALENTS AS AT 1 JANUARY	**於一月一日之現金及現金等值物**	**962**	4,268
CASH AND CASH EQUIVALENTS AS AT 30 JUNE	**於六月三十日之現金及現金等值物**		
Represented by bank and cash balances	指銀行及現金結餘	**15,114**	304

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS
簡明綜合財務報表附註

For the six months ended 30 June 2026 截至二零二六年六月三十日止六個月

1. BASIS OF PREPARATION

These condensed consolidated financial statements have been prepared in accordance with Hong Kong Accounting Standard ("HKAS") 34 "Interim Financial Reporting" issued by the Hong Kong Institute of Certified Public Accountants and the applicable disclosures required by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

These condensed consolidated financial statements should be read in conjunction with the 2025 annual financial statements. Except as described below, the accounting policies (including the significant judgements made by management in applying the Group's accounting policies and the key sources of estimation uncertainty) and methods of computation used in the preparation of these condensed consolidated financial statements are consistent with those used in the annual financial statements for the year ended 31 December 2025.

1. 編製基準

此等簡明綜合財務報表乃根據香港會計師公會頒佈之香港會計準則(「香港會計準則」)第34號「中期財務報告」及香港聯合交易所有限公司證券上市規則(「上市規則」)之適用披露規定而編製。

此等簡明綜合財務報表應與二零二五年之全年財務報表一併閱讀。除下述者外，會計政策(包括管理層於應用本集團會計政策時所作出之重大判斷及估計不確定因素之主要來源)與編製此等簡明綜合財務報表所使用之計算方法與截至二零二五年十二月三十一日止年度之全年財務報表所使用者一致。

2. NEW AND AMENDED HKFRS ACCOUNTING STANDARDS

A. New and amended standards adopted by the Group

The Group has applied the "Amendments to Hong Kong Financial Reporting Standard ("HKFRS") 9 and HKFRS 7 – Classification and Measurement of Financial Instruments" and "Annual Improvements to HKFRS Accounting Standards – Volume 11" for the first time from 1 January 2026. The Group did not change its accounting policies or make retrospective adjustments as a result of adopting the abovementioned amended standard.

B. Impact of new and amended standards issued but not yet adopted by the Group

The Group has not early adopted any new standards, and amendments to standards or interpretation that have been issued but are not yet effective for the financial year beginning 1 January 2026.

2. 新訂及經修訂香港財務報告會計準則

A. 本集團採納之新訂及經修訂準則

本集團已自二零二六年一月一日起首次採納「香港財務報告準則(「香港財務報告準則」)第9號及香港財務報告準則第7號之修訂－金融工具分類和計量」及「對香港財務報告會計準則的年度改進－第11卷」。本集團並無因採納上述經修訂準則而更改其會計政策或作出追溯調整。

B. 本集團尚未採納之新訂及經修訂準則之影響

本集團並無提早採納任何已頒佈但就二零二六年一月一日開始之財政年度尚未生效之新訂及經修訂準則或詮釋。

3. FAIR VALUE MEASUREMENTS

The carrying amounts of the Group's financial assets and financial liabilities as reflected in the condensed consolidated statement of financial position approximate their respective fair values.

Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The following disclosures of fair value measurements use a fair value hierarchy that categorises into three levels the inputs to valuation techniques used to measure fair value:

Level 1 inputs: quoted prices (unadjusted) in active markets for identical assets or liabilities that the Group can access at the measurement date.

Level 2 inputs: inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly or indirectly.

Level 3 inputs: unobservable inputs for the asset or liability.

The Group's policy is to recognise transfers into and transfers out of any of the three levels as of the date of the event or change in circumstances that caused the transfer.

3. 公允值計量

簡明綜合財務狀況表內所載本集團金融資產及金融負債的賬面值與其各自的公允值相若。

公允值為市場參與者之間於有序交易中出售資產所收取或轉讓負債所支付之計量日價格。以下公允值計量採用公允值層級進行披露，該公允值層級將計量公允值所用估值方法之輸入數據分為三個層級：

第1級輸入數據： 於計量日可供本集團查閱之相同資產或負債於活躍市場之報價（未經調整）。

第2級輸入數據： 第1級包含之報價以外之資產或負債之可直接或間接觀察輸入數據。

第3級輸入數據： 資產或負債之不可觀察輸入數據。

本集團之政策為於截至導致有關轉移發生之事件或情況改變之日確認所有於三個層級中進行之轉入及轉出。

3. FAIR VALUE MEASUREMENTS (CONTINUED)

The following table shows the carrying amounts and fair value of financial assets, including their levels in the fair value hierarchy. It does not include fair value information for financial assets not measured at fair value if the carrying amount is a reasonable approximation of fair value.

(a) Disclosures of level in fair value hierarchy at 30 June 2026:

Description	描述	Fair value measurements as at 30 June 2026: (unaudited) 於二零二六年六月三十日之公允值計量：(未經審核) Level 1 第1級 HK$'000 千港元	Level 2 第2級 HK$'000 千港元	Level 3 第3級 HK$'000 千港元	Total 總計 2026 二零二六年 HK$'000 千港元
Recurring fair value measurements:	**經常性公允值計量：**				
Financial assets at FVTPL	按公允值計入損益之金融資產				
– Listed equity securities	– 上市股本證券	**53,445**	**–**	**–**	**53,445**

Description	描述	Fair value measurements as at 31 December 2025: (audited) 於二零二五年十二月三十一日之公允值計量：(經審核) Level 1 第1級 HK$'000 千港元	Level 2 第2級 HK$'000 千港元	Level 3 第3級 HK$'000 千港元	Total 總計 2025 二零二五年 HK$'000 千港元
Recurring fair value measurements:	經常性公允值計量：				
Financial assets at FVTPL	按公允值計入損益之金融資產				
– Listed equity securities	– 上市股本證券	20,418	–	–	20,418

3. 公允值計量(續)

下表顯示金融資產之賬面值及公允值，包括該等金融資產於公允值層級之等級。此並不包括並無按公允值計量之金融資產(倘賬面值合理接近公允值)之公允值資料。

(a) 於二零二六年六月三十日之公允值層級披露：

3. FAIR VALUE MEASUREMENTS (CONTINUED)

(b) Reconciliation of assets measured at fair value based on Level 3:

3. 公允值計量(續)

(b) 按第3級公允值計量的資產對賬:

Description	描述	Financial assets at FVTPL 按公允值計入損益之金融資產	
		2026 二零二六年 HK$'000 千港元 (Unaudited) (未經審核)	2025 二零二五年 HK$'000 千港元 (Unaudited) (未經審核)
At 1 January	於一月一日	–	1,578
Total unrealised gains recognised in profit or loss (#)	於損益確認之未變現收益總額(#)	–	160
At 30 June	於六月三十日	–	1,738
(#) Include gains or losses for assets held at end of reporting period	(#)包括報告期末持有之資產的收益或虧損	–	160

4. SEGMENT INFORMATION

The Group's principal activity is investment in equity and debt instruments. For the purpose of resources allocation and assessment of performance, the management regularly reviews and manages the Group's investments on a portfolio basis. Information is regularly provided to the management and mainly includes fair value of respective investees and the related investment income. Therefore, no segment information is presented other than entity-wide disclosures.

The Group's revenue is generated from operations in Hong Kong. The Group's non-current assets (excluding financial assets at FVTPL) are located in Hong Kong.

4. 分部資料

本集團之主要業務活動為投資於股本及債務工具。就資源分配及評估表現而言,管理層按組合基準定期審視及管理本集團之投資。定期向管理層提供之資料主要包括相關投資對象公司之公允值及相關投資收入。因此,除以整個實體為基礎進行披露外,並無呈列分部資料。

本集團之收益源自香港之營運。本集團之非流動資產(按公允值計入損益之金融資產除外)均位於香港。

5. GROSS PROCEEDS FROM OPERATIONS

5. 營運所得款項總額

		Six months ended 30 June 截至六月三十日止六個月	
		2026 二零二六年 HK$'000 千港元 (Unaudited) (未經審核)	2025 二零二五年 HK$'000 千港元 (Unaudited) (未經審核)
Gross proceeds from disposal of financial assets at FVTPL	出售按公允值計入損益之金融資產之所得款項總額	**41,107**	3,318
Dividend income from financial assets at FVTPL	按公允值計入損益之金融資產之股息收入	**231**	147
		41,338	3,465

6. OTHER INCOME

6. 其他收入

		Six months ended 30 June 截至六月三十日止六個月	
		2026 二零二六年 HK$'000 千港元 (Unaudited) (未經審核)	2025 二零二五年 HK$'000 千港元 (Unaudited) (未經審核)
Bank interest income	銀行利息收入	**59**	–

7. OTHER GAINS AND LOSSES

7. 其他收益及虧損

		Six months ended 30 June 截至六月三十日止六個月	
		2026 二零二六年 HK$'000 千港元 (Unaudited) (未經審核)	2025 二零二五年 HK$'000 千港元 (Unaudited) (未經審核)
Exchange (loss)/gain	匯兑(虧損)／收益	**(1)**	1

8. PROFIT/(LOSS) FOR THE PERIOD ATTRIBUTABLE TO OWNERS OF THE COMPANY

The Group's profit/(loss) for the period attributable to owners of the Company is stated after charging the following:

8. 本公司擁有人應佔期內溢利／(虧損)

本公司擁有人應佔本集團期內溢利／(虧損)乃經扣除下列項目而得出：

		Six months ended 30 June 截至六月三十日止六個月	
		2026 二零二六年 HK$'000 千港元 (Unaudited) (未經審核)	2025 二零二五年 HK$'000 千港元 (Unaudited) (未經審核)
Depreciation	折舊	**270**	270
Employee benefits expense:	僱員福利開支：		
Directors' emoluments	董事酬金	**1,393**	1,393
Salaries, allowances and other benefits	薪金、津貼及其他福利	**2,850**	2,818
Mandatory provident fund contributions	強制性公積金供款	**76**	77
		4,319	4,288
Custody services fees *(Note)*	託管服務費*(附註)*	**20**	5
Investment management fees *(Note)*	投資管理費*(附註)*	**195**	195

Note: They were de minimis continuing connected transactions of the Company under Rule 14A.73(1) of the Listing Rules.

附註： 此項為上市規則第14A.73(1)條下符合最低豁免水平之本公司持續關連交易。

9. INCOME TAX EXPENSE

The Group is not subject to any taxation under the jurisdiction of Bermuda for the six months ended 30 June 2026 (six months ended 30 June 2025: Nil).

No provision for Hong Kong Profits Tax is required for the six months ended 30 June 2026 since the Group has sufficient tax losses brought forward to set off against current period's assessable profit. No provision for Hong Kong Profits Tax was required for the six months ended 30 June 2025 since the Group had no assessable profit for that period.

9. 所得稅開支

本集團毋須就截至二零二六年六月三十日止六個月繳納百慕達司法權區之任何稅項(截至二零二五年六月三十日止六個月：無)。

由於本集團有足夠的承前稅項虧損可用以抵銷本期間的應課稅溢利，故毋須就截至二零二六年六月三十日止六個月之香港利得稅計提撥備。截至二零二五年六月三十日止六個月，由於本集團於該期間並無應課稅溢利，故毋須就香港利得稅計提撥備。

10. DIVIDEND

No dividend was paid, declared or proposed by the Company during the six months ended 30 June 2026 (six months ended 30 June 2025: Nil), nor has any dividend been proposed since the end of the reporting period.

11. EARNINGS/(LOSS) PER SHARE ATTRIBUTABLE TO OWNERS OF THE COMPANY

Basic earnings/(loss) per share

The calculation of the basic earnings/(loss) per share is based on the profit/(loss) for the period attributable to owners of the Company of approximately HK$4,198,000 (six months ended 30 June 2025: (HK$3,817,000)) and the weighted average number of ordinary shares of 415,824,434 (six months ended 30 June 2025: 186,814,766) after adjusting the effect of Rights Issue on 21 April 2026.

Basic earnings/(loss) per share for the six months ended 30 June 2025 has been adjusted retrospectively to reflect the effect of Rights Issue on 21 April 2026. Details of the Rights Issue are set out in Note 15.

Diluted earnings/(loss) per share

For the six months ended 30 June 2026 and 30 June 2025, diluted earnings/(loss) per share was same as the basic earnings/(loss) per share as there were no potential dilutive ordinary shares.

12. PROPERTY, PLANT AND EQUIPMENT

During the six months ended 30 June 2026, the capital expenditure was approximately HK$17,000 (six months ended 30 June 2025: HK$Nil).

10. 股息

本公司於截至二零二六年六月三十日止六個月並無派付、宣派或建議派付股息(截至二零二五年六月三十日止六個月：無)，亦無任何股息建議於報告期末後派付。

11. 本公司擁有人應佔每股盈利／(虧損)

每股基本盈利／(虧損)

每股基本盈利／(虧損)乃根據本公司擁有人應佔期內收益／(虧損)約4,198,000港元(截至二零二五年六月三十日止六個月：(3,817,000港元))，以及經計及二零二六年四月二十一日之供股影響之普通股加權平均數415,824,434股(截至二零二五年六月三十日止六個月：186,814,766股)計算。

截至二零二五年六月三十日止六個月之每股基本盈利／(虧損)已作出回溯調整，以反映二零二六年四月二十一日之供股影響。有關供股之詳情載於附註15。

每股攤薄盈利／(虧損)

截至二零二六年六月三十日及二零二五年六月三十日止六個月，由於並無具潛在攤薄作用之普通股，因此每股攤薄盈利／(虧損)與每股基本盈利／(虧損)相同。

12. 物業、廠房及設備

截至二零二六年六月三十日止六個月，資本開支約為17,000港元(截至二零二五年六月三十日止六個月：零港元)。

13. FINANCIAL ASSETS AT FVTPL

13. 按公允值計入損益之金融資產

		As at 30 June 2026 於二零二六年六月三十日 HK$'000 千港元 (Unaudited) (未經審核)	As at 31 December 2025 於二零二五年十二月三十一日 HK$'000 千港元 (Audited) (經審核)
Equity securities listed in Hong Kong, at fair value	香港上市股本證券，按公允值入賬	**53,445**	20,418
Analysed as:	分析為：		
Current assets	流動資產	**53,445**	9,498
Non-current assets	非流動資產	**–**	10,920
		53,445	20,418

Fair values of equity securities listed in Hong Kong are primarily based on quoted market prices.

香港上市股本證券之公允值主要基於市場報價。

14. DEPOSIT PAID FOR POTENTIAL ACQUISITION

On 1 September 2025, Silver World International Limited ("Silver World"), an indirect wholly owned subsidiary of the Company, entered into a non-legally binding memorandum of understanding (the "MOU") with 廣州合粵新能源科技有限公司 (Guangzhou Heyue New Energy Technology Co., Ltd.) (the "Target Company") in relation to, among other things, the possible investment to acquire equity interest in the Target Company (the "Possible Investment").

During the six months ended 30 June 2026, Silver World entered into various supplemental MOUs with the Target Company in relation to, among other things, the Possible Investment of not more than HK$15,000,000 and has made a total intent deposit of HK$8,000,000.

The intent deposit will be refunded if the due diligence review will not be completed within the agreed time frame. The due diligence review is in the progress up to the date of approval of these condensed consolidated financial statements.

Details of the Possible Investment are set out in the Company's announcements dated 1 September 2025 and 9 June 2026.

14. 就潛在收購已付之按金

於二零二五年九月一日，本公司之間接全資附屬公司銀偉國際有限公司(「銀偉」)與廣州合粵新能源科技有限公司(「目標公司」)訂立一份無法律約束力之諒解備忘錄(「諒解備忘錄」)，內容有關(其中包括)就收購目標公司股本權益的潛在投資(「潛在投資」)。

截至二零二六年六月三十日止六個月期間，銀偉與目標公司訂立多份補充諒解備忘錄，內容有關(其中包括)不超過15,000,000港元之潛在投資，並已支付意向按金合共8,000,000港元。

倘盡職審查未能於協定時限內完成，意向按金將予退還。截至此等簡明綜合財務報表獲批准日期，盡職審查仍在進行中。

有關潛在投資之詳情載於本公司日期為二零二五年九月一日及二零二六年六月九日之公告。

15. SHARE CAPITAL

15. 股本

		Number of shares 股份數目	Amount 金額
		'000 千股	HK$'000 千港元
Authorised:	**法定：**		
Ordinary shares of HK$0.01 each	每股面值0.01港元之普通股	20,000,000	200,000
Issued and fully paid:	**已發行及繳足：**		
Ordinary shares of HK$0.01 each	每股面值0.01港元之普通股		
As at 1 January 2025	於二零二五年一月一日	169,707	1,697
Issuance of shares upon placing *(Note i)*	因配售而發行股份*(附註i)*	33,936	339
At 31 December 2025 and 1 January 2026	於二零二五年十二月三十一日及二零二六年一月一日	203,643	2,036
Issuance of shares upon Rights Issue *(Note ii)*	因供股而發行股份*(附註ii)*	509,108	5,091
As at 30 June 2026	於二零二六年六月三十日	712,751	7,127

Notes:

(i) The placing of 33,936,000 shares was completed on 27 October 2025 in accordance with the terms and conditions of the placing agreement dated 3 October 2025 at the price of HK$0.112 per share. The net proceeds from the placing received by the Company, after deducting all related costs, fees, expenses and commission, were approximately HK$3.6 million.

(ii) During the six months ended 30 June 2026, the Company implemented the Rights Issue on the basis of five rights share for every two existing shares at the subscription price of HK$0.102 per rights share. The Company received net proceeds of approximately HK$50 million from the Rights Issue and 509,107,967 rights shares were issued following the completion of Rights Issue on 21 April 2026.

附註：

(i) 本公司於二零二五年十月二十七日根據日期為二零二五年十月三日之配售協議的條款及條件，以每股0.112港元之價格完成配售33,936,000股股份。扣除所有相關成本、費用、開支及佣金後，本公司收取配售所得款項淨額約3,600,000港元。

(ii) 於截至二零二六年六月三十日止六個月內，本公司按每兩股現有股份獲發五股供股股份之基準以認購價每股供股股份0.102港元進行供股。於二零二六年四月二十一日完成供股後，本公司從供股所得款項淨額約為50,000,000港元，並發行509,107,967股供股股份。

16. RESERVES

(a) Group

The amounts of the Group's reserves and movements therein are presented in the condensed consolidated statement of profit or loss and other comprehensive income and condensed consolidated statement of changes in equity.

(b) Nature and purpose of reserves

(i) Share premium

Share premium represents premium arising from the issue of shares at a price in excess of their par value per share. The application of share premium account is governed by Section 40 of the Companies Act of Bermuda.

(ii) Contributed surplus

The contributed surplus mainly represents (1) accumulated amounts transferred from share premium account in previous years and (2) the total amounts of credit transfer after capital reorganisation.

17. NET ASSET VALUE PER SHARE

The calculation of the net asset value per share at the end of the reporting period is based on the Group's net assets of approximately HK$82,855,000 (31 December 2025: HK$28,611,000) and the number of ordinary shares of 712,751,154 (31 December 2025: 224,171,734 after considering the impact of the bonus element of the Rights Issue) in issue as at that date.

16. 儲備

(a) 本集團

本集團之儲備金額及其變動呈列於簡明綜合損益及其他全面收益表及簡明綜合權益變動報表。

(b) 儲備之性質及目的

(i) 股份溢價

股份溢價指以超出股份每股面值之價格發行股份所產生之溢價。股份溢價賬之應用受百慕達《公司法》第40條管轄。

(ii) 繳入盈餘

繳入盈餘主要為(1)過往年度自股份溢價賬累計轉入之金額及(2)股本重組後轉撥之進賬總額。

17. 每股資產淨值

於報告期末之每股資產淨值乃根據本集團於該日之資產淨值約82,855,000港元(二零二五年十二月三十一日：28,611,000港元)及已發行普通股數目712,751,154股(二零二五年十二月三十一日：224,171,734股，經計及供股之紅股影響)計算。

18. SIGNIFICANT RELATED PARTY TRANSACTIONS AND CONNECTED TRANSACTIONS

(a) Transactions with related parties and connected persons

In addition to those related party transactions and balances disclosed elsewhere in the condensed consolidated financial statements, the Group had the following transactions with its related parties and connected persons during the period:

18. 重大關聯人士交易及關連交易

(a) 與關聯人士及關連人士之交易

除於簡明綜合財務報表其他章節所披露之關聯人士交易及交易結餘外，本集團於期內曾與其關聯人士及關連人士進行下列交易：

		Six months ended 30 June 截至六月三十日止六個月	
		2026 二零二六年 HK$'000 千港元 (Unaudited) (未經審核)	2025 二零二五年 HK$'000 千港元 (Unaudited) (未經審核)
Investment management fees paid and payable to Success Advance Investments Limited ("Success Advance") *(Note (i))*	已付及應付駿程投資有限公司(「駿程」)之投資管理費*(附註(i))*	**195**	195
Employee benefits expense paid and payable to Ting Lai Ling *(Note (ii))*	已付及應付丁麗玲之僱員福利開支*(附註(ii))*	**964**	964

18. SIGNIFICANT RELATED PARTY TRANSACTIONS AND CONNECTED TRANSACTIONS (CONTINUED)

(b) Compensation of key management personnel

The key management personnel of the Group comprise all directors. Details of their emoluments are disclosed below:

18. 重大關聯人士交易及關連交易(續)

(b) 主要管理層成員報酬

本集團主要管理層成員包括所有董事。彼等之酬金詳情披露如下：

		Six months ended 30 June 截至六月三十日止六個月	
		2026 二零二六年 HK$'000 千港元 (Unaudited) (未經審核)	2025 二零二五年 HK$'000 千港元 (Unaudited) (未經審核)
Fee	袍金	**1,106**	1,106
Salaries and allowances	薪金及津貼	**287**	287
Contributions to retirement benefit schemes	退休福利計劃供款	**9**	9
		1,402	1,402

Notes:

(i) Pursuant to Rule 14A.08 of the Listing Rules, any investment manager, investment adviser or custodian (or any connected person thereof) is regarded as a connected person. Success Advance was appointed as the Company's new investment manager with effect from 25 January 2021. Mr. Lee Kwok Leung, Executive Director of the Company, is one of the responsible officers of Success Advance.

(ii) Ms. Ting Lai Ling, wife of Dr. Lam Man Chan, Chairman and Non-executive director of the Company, acted as the Project and Administration General Manager of the Company and received employee benefits in exchange for services rendered to the Company.

附註：

(i) 根據上市規則第14A.08條，任何投資經理、投資顧問或託管人(或彼等之任何關連人士)均被視為關連人士。駿程獲委聘為本公司之新投資經理，自二零二一年一月二十五日起生效。本公司執行董事李國樑先生為駿程其中一名負責人員。

(ii) 本公司主席兼非執行董事林文燦博士之妻丁麗玲女士擔任本公司之項目及行政總經理，並就彼向本公司提供之服務收取僱員福利。

19. EVENTS AFTER THE REPORTING PERIOD

The net gains on financial assets at FVTPL as at 30 June 2026 to the date of approval of these condensed consolidated financial statements amounted to approximately HK$1.3 million.

20. APPROVAL OF THE FINANCIAL STATEMENTS

The condensed consolidated financial statements were approved and authorised for issue by the Board of Directors on 27 August 2026.

19. 報告期後事項

於二零二六年六月三十日至此等簡明綜合財務報表批准日期止，按公允值計入損益之金融資產之收益淨額約為1,300,000港元。

20. 批准財務報表

簡明綜合財務報表由董事會於二零二六年八月二十七日批准及授權刊發。

OTHER INFORMATION
其他資料

DIRECTORS' AND CHIEF EXECUTIVE'S INTERESTS AND SHORT POSITIONS IN THE SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY OR ANY ASSOCIATED CORPORATION

As at 30 June 2026, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, below were the interest and short positions of the directors and chief executives of the Company in the shares, underlying shares or debentures of the company or any of its associated corporations (within the meaning of the Securities and Futures Ordinance) as recorded in the register required to be kept by the Company pursuant to section 352 of part XV of the SFO, or as otherwise notified to the Company and the Stock Exchange of Hong Kong Limited:

董事及主要行政人員於本公司或任何相聯法團之股份、相關股份及債券之權益及淡倉

於二零二六年六月三十日，根據上市規則所載之上市發行人董事進行證券交易的標準守則，以下為本公司之董事及主要行政人員於本公司或其任何相聯法團(定義見證券及期貨條例)之股份、相關股份或債券中，擁有根據證券及期貨條例第XV部第352條規定本公司須存置之登記冊所記錄，或須另行知會本公司及香港聯合交易所有限公司之權益及淡倉：

				Number of Shares held 所持股份數目			
Name of Directors 董事姓名	Position 職位	Note 附註	Nature of interest 權益性質	Long position 好倉	Short position 淡倉	No. of share options held 所持購股權數目	Percentage of Issued share capital 佔已發行股本百分比
Lam Man Chan ("Dr. Lam") 林文燦(「林博士」)	Chairman and Non-executive Director 主席兼非執行董事	1	Beneficial owner 實益擁有人	359,415,184	–	–	50.42

Note:

1. Dr. Lam is the sole shareholder of Goodchamp Holdings Limited. He thus has the beneficial interest in the 359,415,184 shares of the Company and his wife, Ms. Ting Lai Ling, who is one of the management team members of the Company, is deemed to have an interest on such shares of the Company.

附註：

1. 林博士為Goodchamp Holdings Limited之唯一股東。彼因此於359,415,184股本公司股份中擁有實益權益，而其妻丁麗玲女士(本公司管理團隊成員之一)被視作於上述本公司股份中擁有權益。

DIRECTORS' RIGHTS TO ACQUIRE SHARES OR DEBENTURES

Save as disclosed in the share option scheme disclosures, at no time during the six months ended 30 June 2026 were rights to acquire benefits by means of the acquisition of shares in or debentures of the Company granted to any Director or their respective spouse or minor children, or were any such rights exercised by the means; or was the Company a party to any arrangement to enable the Directors to acquire such rights in any other body corporate.

董事購買股份或債券之權利

除購股權計劃披露所披露者外，於截至二零二六年六月三十日止六個月內任何時間，概無任何董事或彼等各自之配偶或未成年子女獲授或以該等方式行使任何可藉購入本公司股份或債券而獲益之權利；本公司亦無訂立任何安排，致使董事可於任何其他法人團體獲取該等權利。

SUBSTANTIAL SHAREHOLDERS' AND OTHER PERSONS' INTERESTS IN SHARES AND UNDERLYING SHARES

As at 30 June 2026, so far as was known to the directors or chief executive of the Company, the following persons (other than the interests disclosed above in respect of certain directors and chief executive of the Company) has, or is deemed to have, interests or short positions in the Shares or underlying Shares of the Company as recorded in the register to be kept under Section 336 of the SFO are set out below:

主要股東及其他人士於股份及相關股份之權益

於二零二六年六月三十日，就本公司董事或主要行政人員所知，以下人士(不包括上文就本公司若干董事及主要行政人員所披露之權益)於本公司之股份或相關股份中，擁有或被視為擁有記錄於須根據證券及期貨條例第336條存置之登記冊之下列權益或淡倉：

Name of shareholders 股東名稱	Note 附註	Capacity/ Nature of interest 身份／權益性質	Long position 好倉	Short position 淡倉	Percentage of holding 持股百分比
Goodchamp Holdings Limited	1	Beneficial owner 實益擁有人	359,415,184	–	50.42
Lam Man Chan 林文燦	1	Beneficial owner 實益擁有人	359,415,184	–	50.42
Ting Lai Ling 丁麗玲	1	Beneficial owner 實益擁有人	359,415,184	–	50.42

Note:

1. Dr. Lam is the sole shareholder of Goodchamp Holdings Limited. He also has the beneficial interest in the 359,415,184 shares of the Company and his wife, Ms. Ting Lai Ling, who is one of the management team members of the Company, is deemed to have an interest on such shares of the Company.

附註：

1. 林博士為Goodchamp Holdings Limited之唯一股東。彼亦於359,415,184股本公司股份中擁有實益權益，而其妻丁麗玲女士(本公司管理團隊成員之一)被視作於上述本公司股份中擁有權益。

Save as disclosed above, as at 30 June 2026, the directors and chief executive of the Company are not aware of any persons who had an interest or short position in the shares or underlying shares of the Company as recorded in the register required to be kept under Section 336 of the SFO.

除上文披露者外，於二零二六年六月三十日，本公司董事及主要行政人員概不知悉有任何人士於本公司之股份或相關股份中擁有記錄於須根據證券及期貨條例第336條存置之登記冊之權益或淡倉。

SHARE OPTIONS
2022 Share Option Scheme

Pursuant to an ordinary resolution passed on 27 June 2022 (the"Adoption Date"), the Company adopted a new share option scheme (the "2022 Scheme") for the primary purpose to recognising and acknowledging the contributions the eligible participants had or may have made to the Group. Eligible participants include the full-time and part-time employees, executives, officers, directors (including executive directors and non-executive directors) of the Company or any of its subsidiaries and other non-employee participants (as defined in the 2022 Scheme). Unless otherwise cancelled or amended, the 2022 Scheme will remain valid for a period of 10 years from the Adoption Date.

購股權
二零二二年購股權計劃

根據於二零二二年六月二十七日(「採納日期」)通過的一項普通決議案，本公司採納一項新購股權計劃(「二零二二年計劃」)，主要目的是嘉許及認可合資格參與者已經或可能已對本集團作出的貢獻。合資格參與者包括本公司或其任何附屬公司的全職及兼職僱員、行政人員、高級職員、董事(包括執行董事及非執行董事)及其他非僱員參與者(定義見二零二二年計劃)。除非因其他原因註銷或修訂，否則二零二二年計劃將自採納日期起計十年期限內維持有效。

The total number of shares in respect of which options may be granted under the 2022 Scheme is not permitted to exceed 10% of the shares of the Company in issue at any point in time without prior approval from the Company's shareholders. The number of shares in respect of which options may be granted to any individual in any one year is not permitted to exceed 1% of the shares of the Company in issue at any point in time, without prior approval from the Company's shareholders. Options granted to substantial shareholders or independent non-executive directors in excess of 0.1% of the Company's share capital or with a value in excess of HK$5 million must be approved in advance by the Company's shareholders.

在未經本公司股東事先批准前，根據二零二二年計劃可能授出之購股權所涉及之股份總數，不得超過本公司於任何時候之已發行股份之10%。在未經本公司股東事先批准前，於任何一年期內向任何個別人士可能授出之購股權所涉及之股份數目，不得超過本公司於任何時候之已發行股份之1%。倘向主要股東或獨立非執行董事授出超過本公司股本0.1%或價值超過5,000,000港元之購股權，須事先獲本公司股東批准。

Options granted must be taken up on or before the relevant acceptance date, upon payment of HK$1.00 for the options granted. Options may be exercised at any time from the date of grant of the share option to a period to be notified by the board of directors (the "Board") to each grantee at the time of making such offer, which shall not expire later than 10 years from the date of grant.

獲授之購股權必須於相關接納日期或之前接納，接納時須就獲授購股權支付1.00港元之款項。購股權可由該購股權授出日期起至董事會(「董事會」)提出該項要約時知會各承授人之期間內隨時行使，到期日須於授出日期起計十年內。

The exercise price is determined by the Board at its absolute discretion and will not be less than the higher of (a) the closing price of the shares of the Company as stated in the daily quotations sheets issued by the Stock Exchange on the date of grant; (b) the average closing price of the shares of the Company as stated in the daily quotations sheets issued by the Stock Exchange for the 5 business days immediately preceding the date of grant; and (c) the nominal value of a share of the Company on the date of grant.

行使價由董事會全權酌情釐定，並將不低於以下較高者：(a)本公司股份於授出日期按聯交所發佈之每日報價表所報收市價；(b)本公司股份於緊接授出日期前五個營業日按聯交所發佈之每日報價表所報平均收市價；及(c)本公司一股股份於授出日期之面值。

The Company was authorised to grant share options under the 2022 Scheme for subscription of up to a total of 14,142,318 shares, representing approximately 10% of the issued share capital of the Company as at the Adoption Date. As at 1 January 2026 and 30 June 2026, the total number of shares available for issue under the 2022 Scheme was 14,142,318, representing approximately 1.98% (1 January 2026: 6.94%) of the issued shares of the Company as at the date of this Interim Report. The rules of the 2022 Scheme do not restrictively specify the vesting period of options granted. Unless otherwise cancelled or amended, the remaining life of the 2022 Scheme will be valid for a period of 10 years from the Adoption Date to 26 June 2032.

本公司獲授權根據二零二二年計劃授出購股權，以認購合共最多14,142,318股股份，佔本公司於採納日期已發行股本約10%。於二零二六年一月一日及二零二六年六月三十日，根據二零二二年計劃可供發行之股份總數為14,142,318股，佔本公司於本中期報告日期之已發行股份約1.98%（二零二六年一月一日：6.94%）。二零二二年計劃之規則並無限制性規定所授出購股權之歸屬期。除非因其他原因註銷或修訂，否則二零二二年計劃之剩餘年期由採納日期起至二零三二年六月二十六日止為期10年。

During the six months ended 30 June 2026, no share options were granted, exercised, lapsed or cancelled under the 2022 Scheme. There were no share options outstanding as at 30 June 2026.

截至二零二六年六月三十日止六個月內，並無購股權根據二零二二年計劃授出、獲行使、失效或被註銷。於二零二六年六月三十日並無尚未行使之購股權。

CORPORATE GOVERNANCE PRACTICES

The Company is committed to maintaining and implementing a high standard of corporate governance and recognises that good governance can help the business to deliver its strategies generate shareholder value and meet its obligations towards shareholders and other stakeholders. The Company has established a governance structure, and embeds governance and principles in the business to ensure accountability, fairness, integrity and transparency.

企業管治常規

本公司致力於恪守並實行高水準的企業管治，並認定良好管治有助業務實踐其策略、增加股東價值和履行其對股東及其他利益相關者之責任。本公司已設立管治架構，並將管治及原則融入業務中，確保問責、公平、誠實和透明之精神得以體現。

OTHER INFORMATION
其他資料

The Board adheres to corporate governance practices by adopting and complying with the established rules, codes, guidelines under the Corporate Governance Code (the "CG Code") as set out in Appendix C1 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"). The Company has followed the CG Code and formulated its own policies and procedures regarding the corporate governance practices. During the six months ended 30 June 2026, the Company complied with all of the provisions under the CG Code except for the following:

董事會通過採納並遵守香港聯合交易所有限公司證券上市規則(「上市規則」)附錄C1所載之企業管治守則(「企業管治守則」)項下既定規則、守則及指引，恪守企業管治常規。本公司已遵照企業管治守則，制定本身有關企業管治常規之政策及程序。於截至二零二六年六月三十日止六個月，本公司已遵守企業管治守則項下之所有條文，惟下列情況除外：

Code provision C.5.8

It is required that an agenda and accompanying board papers should be sent, in full, to all Directors for regular board meetings and as far as practicable in all other cases. These papers should be sent in a timely manner and at least 3 days before the intended date of a board or board committee meeting (or other agreed period). Due to the practical reasons, agenda and related board papers have not been sent, in full, in 3 days in advance to certain meetings of the Board or Board Committee. Save for the disclosure of certain inside information which required timely publication of announcements, the Company Secretary has used the best endeavours to fulfil the above practice of three days advance notice.

守則條文第C.5.8條

其規定董事會定期會議之議程及相關會議文件應(在其他會議情況下則盡可能)全部及時送交全體董事，並至少在計劃舉行董事會或董事會委員會會議日期之三天前(或協定之其他時間內)送出。由於實際原因，議程及相關會議文件未有於董事會或董事會委員會若干會議日期的三天前全部送交。除披露若干內幕消息而須適時刊發公告外，本公司秘書已盡最大努力履行上述提前三天通知的做法。

Code provision C.2.1

The code provision C.2.1 stipulates that the role of Chairman and Chief Executive Officer should be separate and should not be performed by the same individual.

守則條文第C.2.1條

守則條文第C.2.1條訂明，主席與行政總裁的角色應有區分，並不應由一人同時兼任。

Currently, the Chairman is Dr. Lam Man Chan. The major duties of the Chairman are to provide leadership to the Board and spearhead overall corporate development and strategic planning whilst the Chief Executive Officer is responsible for implementing the decisions and strategy approved by the Board and managing day-to-day operations of the Group with the supports of the Executive Director.

目前，主席由林文燦博士擔任。主席之主要職責為帶領董事會及作出整體企業發展及策略規劃，而行政總裁則負責執行經董事會批准之決策及策略，並在執行董事之支援下管理本集團日常營運。

The responsibilities of the chief executive officer of the Company have been taken up by the other members of the Board and senior management of the Company.

本公司行政總裁的職責已由董事會其他成員及本公司高級管理層承擔。

AUDIT COMMITTEE

The Audit Committee currently consists of three independent non-executive Directors, namely, Mr. Tam Yuk Sang, Sammy, Dr. Ng Chi Yeung, Simon and Ms. Law So Fun. Mr. Tam Yuk Sang, Sammy is the Chairman of the Audit Committee.

The Audit Committee has reviewed with the management the accounting principles and practices adopted by the Company and discussed financial reporting matters, including a review of the unaudited condensed consolidated financial statements of the Group for the six months ended 30 June 2026.

REMUNERATION COMMITTEE

The Remuneration Committee currently consists of three Independent Non-executive Directors, namely Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy and Ms. Law So Fun. Mr. Tam Yuk Sang, Sammy is the Chairman of the Remuneration Committee.

NOMINATION COMMITTEE

The Nomination Committee currently consists of one Executive Director, namely, Mr. Lee Kwok Leung and three Independent Non-executive Directors, namely, Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy and Ms. Law So Fun. Dr. Ng Chi Yeung, Simon is the Chairman of the Nomination Committee.

審核委員會

審核委員會現時由三名獨立非執行董事，譚旭生先生、吳志揚博士及羅素芬女士組成。譚旭生先生為審核委員會主席。

審核委員會已聯同管理層審閱本公司採納之會計原則及慣例，並討論財務申報事宜，包括審閱本集團截至二零二六年六月三十日止六個月之未經審核簡明綜合財務報表。

薪酬委員會

薪酬委員會現時由三名獨立非執行董事，即吳志揚博士、譚旭生先生及羅素芬女士組成。譚旭生先生為薪酬委員會主席。

提名委員會

提名委員會現時由一名執行董事，即李國樑先生，以及三名獨立非執行董事，即吳志揚博士、譚旭生先生及羅素芬女士組成。吳志揚博士為提名委員會主席。

OTHER INFORMATION
其他資料

DIRECTORS' SECURITIES TRANSACTIONS

The Company adopted the Model Code for Securities Transactions by Directors of Listed issuers (the "Model Code") contained in Appendix C3 to the Listing Rules as its codes of conduct regarding securities transactions by Directors on terms no less exacting than the required standard set out in the Model Code.

For the six months ended 30 June 2026, having made specific enquiry of all the Directors, all the Directors of the Company have confirmed that they had fully complied with the required standards as set out in the Model Code regarding the securities transactions by the Directors and there were no incidents of non-compliance with the required standard set out in the Model Code.

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S SECURITIES

During the six months ended 30 June 2026, neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed securities.

董事進行證券交易

本公司已採納上市規則附錄C3所載上市發行人董事進行證券交易的標準守則(「標準守則」),作為董事進行證券交易之操守準則,其條款不遜於標準守則所載之規定標準。

截至二零二六年六月三十日止六個月,經向全體董事作出特定查詢後,本公司全體董事已確認,彼等已全面遵守標準守則所載有關董事進行證券交易之規定標準,且並無違反標準守則所載規定標準的事宜。

購買、出售或贖回本公司證券

本公司及其任何附屬公司於截至二零二六年六月三十日止六個月概無購買、出售或贖回任何本公司之上市證券。

CORPORATE INFORMATION
公司資料

BOARD OF DIRECTORS
Chairman and Non-executive Director
Dr. Lam Man Chan

Executive Director
Mr. Lee Kwok Leung

Independent Non-executive Directors
Dr. Ng Chi Yeung, Simon
Mr. Tam Yuk Sang, Sammy
Ms. Law So Fun

AUDIT COMMITTEE
Mr. Tam Yuk Sang, Sammy (Chairman)
Dr. Ng Chi Yeung, Simon
Ms. Law So Fun

REMUNERATION COMMITTEE
Mr. Tam Yuk Sang, Sammy (Chairman)
Dr. Ng Chi Yeung, Simon
Ms. Law So Fun

NOMINATION COMMITTEE
Dr. Ng Chi Yeung, Simon (Chairman)
Mr. Lee Kwok Leung
Mr. Tam Yuk Sang, Sammy
Ms. Law So Fun

COMPANY SECRETARY
Ms. Cheng Suk Fun

AUDITOR
RSM Hong Kong, Certified Public Accountants
Registered Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
29th Floor, Lee Garden Two
28 Yun Ping Road
Causeway Bay
Hong Kong

INVESTMENT MANAGER
Success Advance Investments Limited

PRINCIPAL BANKERS
The Hongkong and Shanghai Banking Corporation Limited
Chong Hing Bank Limited
Chiyu Banking Corporation Limited

董事會
主席兼非執行董事
林文燦博士

執行董事
李國樑先生

獨立非執行董事
吳志揚博士
譚旭生先生
羅素芬女士

審核委員會
譚旭生先生(主席)
吳志揚博士
羅素芬女士

薪酬委員會
譚旭生先生(主席)
吳志揚博士
羅素芬女士

提名委員會
吳志揚博士(主席)
李國樑先生
譚旭生先生
羅素芬女士

公司秘書
鄭淑芬女士

核數師
羅申美會計師事務所(執業會計師)
根據《會計及財務匯報局條例》註冊的公眾利益實體核數師
香港
銅鑼灣
恩平道28號
利園2期29樓

投資經理
駿程投資有限公司

主要往來銀行
香港上海滙豐銀行有限公司
創興銀行有限公司
集友銀行有限公司

CORPORATE INFORMATION
公司資料

CUSTODIAN
Chong Hing Bank Limited

託管商
創興銀行有限公司

SOLICITORS
As to Hong Kong Law
DLA Piper Hong Kong

As to Bermuda Law
Appleby

律師
香港法律方面
歐華律師事務所

百慕達法律方面
毅柏律師事務所

REGISTERED OFFICE
Victoria Place,
5th Floor, 31 Victoria Street,
Hamilton HM 10, Bermuda

註冊辦事處
Victoria Place,
5th Floor, 31 Victoria Street,
Hamilton HM 10, Bermuda

PRINCIPAL PLACE OF BUSINESS IN HONG KONG
Flat 18, 9/F., Block B, Focal Industrial Centre,
21 Man Lok street, Hunghom, Kowloon,
Hong Kong

香港主要營業地點
香港九龍紅磡民樂街21號
富高工業中心B座9樓18室

PRINCIPAL SHARE REGISTRAR AND TRANSFER AGENT IN BERMUDA
Ocorian Management (Bermuda) Limited
Victoria Place,
5th Floor, 31 Victoria Street,
Hamilton HM 10, Bermuda

百慕達主要股份過戶登記處
Ocorian Management (Bermuda) Limited
Victoria Place,
5th Floor, 31 Victoria Street,
Hamilton HM 10, Bermuda

BRANCH SHARE REGISTRAR AND TRANSFER OFFICE IN HONG KONG
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

香港股份過戶登記分處
卓佳證券登記有限公司
香港
夏慤道16號
遠東金融中心17樓

WEBSITE
http://www.hk0810.com.hk
http://www.irasia.com/listco/hk/810

網址
http://www.hk0810.com.hk
http://www.irasia.com/listco/hk/810

STOCK CODE
810

股份代號
810

CHINA CASTSON 81 FINANCE COMPANY LIMITED
中國鑄晨81金融有限公司
(Continued into Bermuda with limited liability)
(於百慕達存續之有限公司)
Stock Code 股份代號:810

Unit 18, 9/F, Block B, Focal Industrial Centre,
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香港九龍紅磡民樂街 21 號富高工業中心 B 座 9 樓 18 室

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