KFM KINGDOM HOLDINGS LIMITED

KFM 金德控股有限公司

(Incorporated in the Cayman Islands with limited liability)

（於開曼群島註冊成立之有限公司）

(Stock code 股份代號：3816)

NOTIFICATION LETTER　通知信函

4 November 2026

Dear Shareholders

KFM Kingdom Holdings Limited (the "Company")
Notification of Publication of Circular regarding Proposed Subscription of Convertible Bonds Under Specific Mandates (Including Connected Transaction − Luxshare Subscription Agreement); Notice of Extraordinary General Meeting and Proxy Form (the "Current Corporate Communication")

English and Chinese versions of the Current Corporate Communication are available under the Investor Relations section of the Company's website at www.kingdom.com.hk and the HKEXnews' website of The Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk, or where applicable, the printed form of the Current Corporate Communications are enclosed as requested. You may access the Current Corporate Communications by either (i) clicking "Investor Relations" on the home page of the Company's website, then selecting the relevant document under "Announcement & Circular"; or (ii) browsing through the HKEXnews' website.

It is the responsibility of the Shareholders to provide email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, such Shareholder will be deemed, until such time when such Shareholder has provided a valid and functional email address to the Share Registrar (as defined below), to have elected to receive a notice of publication of the Corporate Communications by post. In support of electronic communication by email, the Company recommends its Shareholders to provide the Company with their email address at any time in future by reasonable notice in writing to the Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 3816-ecom@vistra.com.

If you would like (i) to receive the Current Corporate Communication and all future Corporate Communications* from the Company in printed form instead of in electronic form on the Company's website (or in electronic form on the Company's website instead of in printed form) or (ii) to change the language in which you receive corporate communications in printed form, please complete the Change Request Form on the reverse side of this letter and sign and return it by post or by hand to the Company's branch share registrar (the "**Share Registrar**"), Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. The Change Request Form may also be downloaded from the Company's website at www.kingdom.com.hk or the HKEXnews' website of The Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

If you have elected (or are deemed to have elected) to receive the Current Corporate Communications in electronic form on the Company's website and for any reason have difficulty in obtaining access to corporate communications on the Company's website, the Company will upon request send the Current Corporate Communication to you in printed form free of charge.

You may at any time by reasonable notice in writing to the Company (sent to the Share Registrar at the above address or by email to 3816-ecom@vistra.com) elect (i) to receive future Corporate Communications from the Company in printed form instead of in electronic form on the Company's website (or in electronic form on the Company's website instead of in printed form) or (ii) to change the language in which you receive corporate communications in printed form.

Should you have any queries in relation to this letter, please call the telephone hotline of the Company's Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

By Order of the Board
KFM Kingdom Holdings Limited
Sun Kwok Wah Peter
Chairman

* *Corporate Communication(s) means any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but not limited to: (a) annual report; (b) the interim report; (c) environmental, social and governance report; (d) notice of meeting; (e) listing document; (f) circular; and (g) proxy form.*

各位股東：

KFM金德控股有限公司(「本公司」)
關於發布關於建議根據特別授權認購可換股債券(包括關連交易－立訊認購協議)的通函；特別股東會通知及代表委任表格(「本次公司通訊」)之登載通知

本次公司通訊之中、英文版本已上載於本公司網站(www.kingdom.com.hk)「投資者關係」一欄，及香港交易及結算所有限公司「披露易」網站(www.hkexnews.hk)登載，或按需要附上本最新公司通訊的印刷本(如適用)。您可以透過以下方式存取目前的公司通訊：(i)點擊公司網站主頁上的「投資者關係」，然後選擇「公告及通函」下的相關文件；或(ii)瀏覽香港交易所披露易網站。

股東有責任提供有效的電子郵件地址。倘若本公司並無股東的電子郵件地址或所提供的電子郵件地址無法使用，則該股東將被視為已選擇以郵寄方式接收刊發公司通訊的通知，直到該股東向股份登記機構(定義見下文)提供有效且可用的電子郵件地址為止。為了支援通過電子郵件進行電子通訊，本公司建議股東隨時向本公司香港股份過戶登記分處(地址為香港夏慤道16號遠東金融中心17樓)發出合理書面通知，或發送電子郵件至3816-ecom@vistra.com向本公司提供其電子郵箱地址。

如　閣下欲(i)收取本公司日後的公司通訊*之印刷本，以取代於本公司網站登載的電子版本(或收取於本公司網站登載的公司通訊電子版本，以取代印刷本)或(ii)更改所收取的公司通訊印刷本的語言版本，請　閣下填妥在本函背面的變更申請表格，並在變更申請表格上簽名，然後寄回或親自交回本公司的香港股份過戶登記分處，卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。倘若　閣下在香港投寄，可使用變更申請表格內的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。變更申請表格亦可於本公司網站(www.kingdom.com.hk)或香港交易及結算所有限公司「披露易」網站(www.hkexnews.hk)內下載。

如　閣下已選擇(或被視為已選擇)收取於本公司網站登載的本次公司通訊電子版本，惟因故查閱公司通訊上出現困難，只要　閣下提出要求，本公司將儘快寄上所要求的本次公司通訊的印刷本，費用全免。

閣下可以隨時透過本公司之香港股份過戶登記處以書面或透過電郵至3816-ecom@vistra.com通知本公司，選擇(i)收取本公司日後的公司通訊之印刷本，以取代於本公司網站登載的電子版本(或收取於本公司網站登載的公司通訊電子版本，以取代印刷本)或(ii)更改所收取的公司通訊印刷本的語言版本。

如　閣下對本函有任何疑問，請於辦公時間內(星期一至星期五，上午9時正至下午6時正，香港公眾假期除外)致電本公司的香港股份過戶登記分處電話熱線(852) 2980 1333查詢。

承董事會命
KFM金德控股有限公司
孫國華
主席

2026年11月4日

* *公司通訊乃本公司發出或將予發出以供其任何香港聯合交易所有限公司《證券上市規則》第1.01條界定的證券之持有人參照或採取行動的任何文件，其中包括但不限於：(a)年報；(b)中期報告；(c)環境、社會及管治報告；(d)會議通告；(e)上市文件；(f)通函；及(g)受委代表表格。*

CHANGE REQUEST FORM 變更申請表格

To: **KFM KINGDOM HOLDINGS LIMITED (the "Company") (Stock Code: 3816)**
(Incorporated in Cayman Islands with limited liability)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre,
16 Harcourt Road, Hong Kong

致: **KFM 金德控股有限公司(「本公司」)(股份代號:3816)**
(於開曼群島註冊成立之有限公司)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

I/We have received the Current Corporate Communication (as defined on the reverse side of this form) in the English language, the Chinese language or in both languages or have elected (or am/are deemed to have elected) to receive the Current Corporate Communications in electronic form on the Company's website.
本人/我們已收取是次公司通訊(定義見本表格背面)之英文/中文/英文和中文印刷本或已選擇(或被視為已選擇)收取於公司網站登載的是次公司通訊電子版本。

Part A 甲部	I/We would like to receive the Current Corporate Communication in printed form in the manner indicated below: 本人/我們現欲以下列方式收取本次公司通訊之印刷本:

(Please mark "**X**" in **ONLY ONE** of the following boxes 請從下列選擇中,**僅**在其中一**個**空格內劃上「**X**」號)

☐ I/We would like to receive the Current Corporate Communication **in the English language only; OR**
本人/我們現欲收取本次公司通訊之**英文本;或**

☐ I/We would like to receive the Current Corporate Communication **in the Chinese language only; OR**
本人/我們現欲收取本次公司通訊之**中文本;或**

☐ I/We would like to receive the Current Corporate Communication **in both the English language and the Chinese language.**
本人/我們現欲收取本次公司通訊之**英文和中文本。**

Part B 乙部	I/We would like to change the way in which I/we receive future Corporate Communication* from the Company in the manner indicated below: 本人/我們現欲變更以下列方式收取本公司將來的公司通訊*:

(Please mark "**X**" in **ONLY ONE** of the following boxes 請從下列選擇中,**僅**在其中一**個**空格內劃上「**X**」號)

☐ *to access all future Corporate Communications by **electronic means** through the Company's website or The Stock Exchange of Hong Kong Limited's website (the "**Website Version**") instead of receiving printed copies, and send an email notification to my/our email address below or a notification letter of the publication of the Corporate Communications on the Company's website or The Stock Exchange of Hong Kong Limited's website*
*透過本公司網站或香港聯合交易所有限公司網站以**電子方式**瀏覽所有日後公司通訊(「**網上版本**」),以代替收取印刷本,並就於本公司網站或香港聯合交易所有限公司網站刊登公司通訊向本人/我們發出電郵通知(本人/我們之電郵地址如下)或發出通知信函*

(Please provide the email address in English Capital Letters and the email address will be used for email notification of the release of the Corporate Communications only. If no email address is provided, a printed notification letter of the posting of Corporate Communications on the website of the Company or The Stock Exchange of Hong Kong Limited will be sent to you by post at your address as appearing in the Company's register of members.) ; OR
(請以英文正楷填寫電郵地址,有關電郵地址將僅用作收取公司通訊已發佈之電郵通知。如未有提供電郵地址,我們將透過郵寄方式,按 閣下於本公司的股東名冊上所示之地址向 閣下寄發有關公司通訊於本公司網站或香港聯合交易所有限公司網站登載之通知信函之印刷本。) ;或

☐ to receive the **printed English version** of all future Corporate Communications **ONLY; OR**
僅收取所有日後公司通訊的**英文印刷本;或**

☐ to receive the **printed Chinese version** of all future Corporate Communications **ONLY; OR**
僅收取所有日後公司通訊的**中文印刷本;或**

☐ to receive both the **printed English and Chinese versions** of all future Corporate Communications.
同時收取所有日後公司通訊的**英文及中文印刷本。**

Name(s) of Shareholder(s):
股東姓名:

Signature:
簽名:

(Please use BLOCK LETTERS 請用正楷填寫)

Address:
地址:

(Please use BLOCK LETTERS 請用正楷填寫)

Contact telephone number:
聯絡電話號碼:

Date:
日期:

Notes 附註:

1. Please complete all your details clearly.
請 閣下清楚填妥所有資料。
2. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.
如屬聯名股東,則本變更申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署,方為有效。
3. Any form with more than one box marked "X" in Part A or Part B, with no box marked "X", with no signature or otherwise incorrectly completed will be void. 如在本表格甲部或乙部超過一個方格內劃上「X」號、或未有於方格內劃上「X」號、或未有簽署、或在其他方面填寫不正確,則本表格將會作廢。
4. For the avoidance of doubt, the Company does not accept any special instructions written on this Change Request Form.
為免存疑,本公司概不接受於本變更申請表格上書寫之任何額外指示。
5. Please note that English and Chinese versions of all the Company's corporate communications which have been sent to shareholders in the past 12 months are available from the Company on request. English and Chinese versions of all the Company's corporate communications are also available on the Company's website www.kingdom.com.hk for five years from the date of first publication.
本公司備有於過去12個月曾寄發予股東的公司通訊的中、英文版本,可供索取。所有公司通訊中、英文版本亦由首次登載日期起計,持續5年載於本公司網站(www.kingdom.com.hk)上。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance (the "**PDPO**") (Chapter 486 of the Laws of Hong Kong), which may include but not limited to your name, contact telephone number, email address and mailing address.
本聲明中之「個人資料」相等於《個人資料(私隱)條例》(香港法例第486章)(「**《私隱條例》**」)所定義之「個人資料」,當中可能包括但不限於 閣下之姓名、聯絡電話號碼、電郵地址及郵寄地址。
Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.
閣下是自願提供個人資料,以便按 閣下選擇之方式收取公司通訊。本公司將在有需要之期間,保存 閣下之個人資料作核實及記錄用途。
You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:
閣下有權根據《私隱條例》中的條款,查閱及/或修改 閣下之個人資料。任何相關查閱及/或修改個人資料之要求均須以書面方式透過以下途徑提出:

By mail to:	Data Privacy Officer Tricor Investor Services Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong	郵寄至:	個人資料私隱主任 卓佳證券登記有限公司 香港夏慤道16號遠東金融中心17樓
By email to:	3816-ecom@vistra.com	電郵至:	3816-ecom@vistra.com

Please cut the mailing label and stick it on an envelope to return this Request Form to us.
No postage is necessary if posted in Hong Kong.

當 閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。
如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼:10 GPO
Hong Kong 香港