To be valid, the whole of this Provisional Allotment Letter must be returned.
本暫定配額通知書必須整份交還，方為有效。

IMPORTANT
重要提示

Reference is made to the prospectus issued by Zhejiang United Investment Holdings Group Limited (the "**Company**") dated 18 November 2026 in relation to the Rights Issue (the "**Prospectus**"). The Provisional Allotment Letter ("**PAL**") should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.
茲提述浙江聯合投資控股集團有限公司(「**本公司**」)就供股所刊發日期為二零二六年十一月十八日之供股章程(「**供股章程**」)。暫定配額通知書(「**暫定配額通知書**」)應與供股章程一併閱覽。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

THIS PAL IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL WILL EXPIRE AT 4:00 P.M. ON WEDNESDAY, 2 DECEMBER 2026 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" IN THE ENCLOSED SHEET).
本暫定配額通知書具有價值及可轉讓，並應即時處理。本暫定配額通知書所載之要約將於二零二六年十二月二日(星期三)下午四時正(或根據附頁「惡劣天氣及／或極端情況對接納供股股份並繳付股款之最後時限之影響」一段所述之有關較後日期及／或時間)截止。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.
閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問，應諮詢　閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with copies of the Prospectus and other documents specified in the paragraph headed "14. Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents.
本暫定配額通知書之文本連同供股章程及於供股章程附錄三「14.送呈香港公司註冊處處長之文件」一段所訂明其他文件之文本，已根據香港法例第32章公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長以及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and the Hong Kong Securities Clearing Company Limited take no responsibilities for the contents of this PAL, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.
香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部份內容所產生或因依賴該等內容而引起之任何損失承擔任何責任。

Dealings in the Shares and the Rights Shares in both nil-paid and fully-paid form may be settled through CCASS established and operated by HKSCC and you should consult your stockbroker or other registered securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.
股份及供股股份(以未繳股款及繳足股款形式)之買賣可透過香港結算設立及運作之中央結算系統交收，　閣下應諮詢　閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解交收安排之詳情以及有關安排可能如何影響　閣下的權利及權益。

The Rights Issue is subject to the fulfillment of the conditions as set out in the section headed "Conditions of the Rights Issue" in the Prospectus. If the conditions of the Rights Issue are not fulfilled by Monday, 14 December 2026, the Rights Issue will not proceed.
供股須待供股章程「供股之條件」一節所載之條件獲達成後方可作實。倘供股條件未於二零二六年十二月十四日(星期一)前獲達成，則供股將不會進行。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of the dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.
待供股股份(以未繳股款及繳足股款形式)獲准於聯交所上市及買賣並符合香港結算之股份收納規定後，供股股份(以未繳股款及繳足股款形式)將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份開始買賣之日期或香港結算可能釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交收日於中央結算系統內交收。中央結算系統內之所有活動均須按照不時生效之香港結算一般規則及香港結算運作程序規則進行。

All times and dates stated in this PAL refer to Hong Kong local times and dates.
本暫定配額通知書所述所有日期及時間均指香港本地日期及時間。

In case of any inconsistency between the English and Chinese versions of this PAL, the English version will prevail.
倘本暫定配額通知書之中英文版本有任何歧義，概以英文版本為準。

This PAL and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.
本暫定配額通知書及據此作出的所有申請均須受香港法例規管及按其詮釋。

Form A
表格甲

Share registrar and transfer office:
股份過戶登記處：

Union Registrars Limited
Suites 3301-04, 33/F
Two Chinachem Exchange Square
338 King' s Road
North Point
Hong Kong
聯合證券登記有限公司
香港
北角
英皇道338號
華懋交易廣場2期
33樓3301-04室



ZHEJIANG UNITED INVESTMENT HOLDINGS GROUP LIMITED
浙江聯合投資控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)
（於開曼群島註冊成立的有限公司）
(Stock Code: 8366)
（股份代號：8366）

Principal place of business in Hong Kong:
香港主要營業地點：
Unit A6-A, 12th Floor, Block A
Hong Kong Industrial Centre
489-491 Castle Peak Road
Lai Chi Kok
Kowloon
Hong Kong
香港
九龍
荔枝角
青山道489-491號
香港工業中心A座
12樓A6-A室

18 November 2026
二零二六年十一月十八日

RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE AT THE SUBSCRIPTION PRICE OF HK$0.36 PER RIGHTS SHARE PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 2 DECEMBER 2026

按於記錄日期每持有一(1)股股份獲發一(1)股供股股份之基準以認購價每股供股股份0.36港元進行供股股款須不遲於二零二六年十二月二日(星期三)下午四時正接納時全數繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of the Qualifying Shareholder(s)
合資格股東的姓名／名稱及地址

Provisional Allotment Letter No.
暫定配額通知書編號

Total number of Shares registered in your name(s) on Tuesday, 17 November 2026
於二零二六年十一月十七日(星期二)登記於　閣下名下的股份總數

Box A
甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Wednesday, 2 December 2026
閣下獲暫定配發的供股股份數目，股款須不遲於二零二六年十二月二日(星期三)下午四時正接納時全數繳足

Box B
乙欄

Total subscription monies payable on acceptance in full
接納時應全數繳足之認購股款總額

Box C
丙欄

HK$
港元

* Subscription monies should be rounded up to 2 decimal points
* 認購股款應向上約整至小數點後兩位

Name of bank on which cheque/banker's cashier's order is drawn:
支票／銀行本票的付款銀行名稱：_____

Cheque/banker's cashier's order number:
支票／銀行本票號碼：_____

Please insert your contact telephone number here:
請在此填上　閣下之聯絡電話：_____

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE
每份申請表格須隨附一張獨立開出之支票或銀行本票
本公司將不會發出股款收據

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, UNION REGISTRARS LIMITED, AT SUITES 3301-04, 33/F, TWO CHINACHEM EXCHANGE SQUARE, 338 KING'S ROAD, NORTH POINT, HONG KONG TOGETHER WITH A REMITTANCE, BY CHEQUE OR BANKER'S CASHIER ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C OF FORM A SO AS TO BE RECEIVED BY THE REGISTRAR BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 2 DECEMBER 2026 (OR, UNDER BAD WEATHER CONDITIONS AND/OR EXTREME CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" IN THE ENCLOSED SHEET). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUES WHICH MUST BE DRAWN ON AN ACCOUNT WITH, OR CASHIER'S ORDERS WHICH MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "ZHEJIANG UNITED INVESTMENT HOLDINGS GROUP LIMITED" AND CROSSED "ACCOUNT PAYEE ONLY".

閣下如欲全數接納本暫定配額通知書列明的供股股份暫定配額，須將本暫定配額通知書整份連同表格甲之丙欄所示的港元全數股款(以支票或銀行本票)，不遲於二零二六年十二月二日(星期三)下午四時正(或於惡劣天氣及／或極端情況下根據附頁「惡劣天氣及／或極端情況對接納供股股份並繳付股款之最後時限之影響」一段所述之有關較後日期或時間)送達過戶登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)。所有股款須以港元繳付，並以香港持牌銀行賬戶開出的支票或香港持牌銀行發出的本票支付，且均須註明抬頭人為「浙江聯合投資控股集團有限公司」，並以「只准入抬頭人賬戶」劃線方式開出。

INSTRUCTIONS ON TRANSFER AND SPLITTING ARE ALSO SET OUT IN THE ENCLOSED SHEET.

有關轉讓及分拆的指示亦載於附頁。

NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

本公司將不會就有關股款發出收據。

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

接納本暫定配額通知書所列明暫定配額的每位人士均確認其已閱讀附頁及供股章程所載之條款及條件以及接納手續，並同意受其約束。

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓可認購供股股份的權利，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益擁有的權益亦須繳付香港從價印花稅。在登記轉讓認購本文件所指之任何供股股份之權利前，須出示已繳付香港從價印花稅的證明。

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)
(僅供有意轉讓本暫定配額通知書所列彼／彼等認購供股股份之全部權利之合資格股東填寫及簽署)

Form B
表格乙

To: The Directors
ZHEJIANG UNITED INVESTMENT HOLDINGS GROUP LIMITED
致：**浙江聯合投資控股集團有限公司**
列位董事

Dear Sirs and Madams,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：
本人／吾等茲將本暫定配額通知書所列本人／吾等認購供股股份的權利悉數轉讓予接受此權利並簽署下列登記申請表格(表格丙)的人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign)
合資格股東簽署(所有聯名股東均須簽署)

Date: _____ 2026
日期：二零二六年 _____ 月 _____ 日

Hong Kong ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.
轉讓認購供股股份之權利須繳付香港從價印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
（只供承讓供股股份認購權的人士填寫及簽署）

To: The Directors

ZHEJIANG UNITED INVESTMENT HOLDINGS GROUP LIMITED

致：**浙江聯合投資控股集團有限公司**

列位董事

Dear Sirs and Madams,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：

本人／吾等謹請　閣下將表格甲之乙欄所列的供股股份數目登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及供股章程所載條款，以及在　貴公司的組織章程大綱及細則規限下，接納此等供股股份。

Existing Shareholder(s) please mark "X" in this box 請在本欄內填上「X」號

To be completed in **BLOCK** letters in **ENGLISH**. Joint applicants should give the address of the first-named applicant only. 請用**英文正楷**填寫。聯名申請人只須填報排名首位申請人地址。 For Chinese applicant(s), please provide your name in both English and Chinese. 華裔申請人請填寫中英文姓名。			
Name of applicant in English 申請人英文姓名	Family name or Company name 姓氏或公司名稱	Other names 名字	Name in Chinese 中文姓名／名稱
Names of joint applicant(s) in English (if applicable) 聯名申請人英文姓名（如適用）			
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址（聯名申請人僅須填寫排名首位申請人之地址）			
Occupation 職業		Telephone No. 電話號碼	
Dividend Instructions 股息指示			
Name & Address of Bank 銀行名稱及地址		Bank Account No. 銀行賬戶號	

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)

申請人簽署（所有聯名申請人均須簽署）

Date: _____ 2026

日期：二零二六年 _____ 月 _____ 日

Hong Kong ad valorem stamp duty is payable in connection with the acceptance of rights to subscribe for the Rights Shares.

接納認購供股股份之權利須繳付香港從價印花稅。

ZHEJIANG UNITED INVESTMENT HOLDINGS GROUP LIMITED

浙江聯合投資控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8366)

18 November 2026

Dear Qualifying Shareholder(s),

INTRODUCTION

Reference is made to the prospectus of Zhejiang United Investment Holdings Group Limited dated 18 November 2026 in relation to the Rights Issue (the "**Prospectus**"). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of one (1) Rights Share for every one (1) Share held and registered in your name(s) as at the Record Date (i.e. 17 November 2026) at a subscription price of HK$0.36 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A of Form A and the number of Rights Shares provisionally allotted to you is set out in Box B of Form A in this PAL.

The Rights Issue will proceed on a non-fully underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares. In the event the Rights Issue is not fully subscribed, any Unsubscribed Rights Shares together with the NQS Unsold Rights Shares will be placed to independent placees under the Compensatory Arrangements on a best efforts basis. Any Unsubscribed Rights Shares or NQS Unsold Rights Shares which are not placed under the Compensatory Arrangements will be taken up by the Underwriter to an extent pursuant to the Underwriting Agreement and the remaining Rights Shares (if any) will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. There is no minimum amount to be raised under the Rights Issue. There are no statutory requirements regarding minimum subscription levels in respect of the Rights Issue. The Rights Issue is subject to the fulfillment of conditions as set out in the section headed "Conditions of the Rights Issue" in the Prospectus. If any of the applicable conditions are not satisfied, the Rights Issue will not proceed.

The Rights Shares, when allotted and issued, will rank *pari passu* in all respects with the Shares then in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which are declared, made or paid after the date of allotment of the Rights Shares in their fully-paid form.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of the dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

PROCEDURES FOR ACCEPTANCE AND PAYMENT AND/OR TRANSFER

To take up your provisional allotment in full, you must lodge the whole of this PAL in accordance with the instructions printed hereon, together with a remittance for the full amount payable on acceptance, with the Registrar at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, as set out in Box C of Form A by no later than 4:00 p.m. on Wednesday, 2 December 2026 (or, under bad weather conditions and/or extreme conditions, such later time or date as mentioned in the paragraph headed "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier's orders which must be issued by a licensed bank in Hong Kong and made payable to "Zhejiang United Investment Holdings Group Limited" and crossed "Account Payee Only". Such payment will constitute acceptance of the provisional allotment of the Rights Shares on the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances.

It should be noted that unless this PAL, together with the appropriate remittance for the amount shown in Box C of Form A, has been lodged with the Registrar by no later than 4:00 p.m. on Wednesday, 2 December 2026 (or, under bad weather conditions and/or extreme conditions, such later time or date as mentioned in the paragraph headed "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" below), whether by the original allottee or any person in whose favour the provisional allotment has been validly transferred, that provisional allotment and all rights and entitlement thereunder will be deemed to have been declined and will be cancelled. The Company may, at its sole discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you, you must complete and sign the "FORM OF TRANSFER AND NOMINATION" (Form B) and hand this PAL to the transferee(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the "REGISTRATION APPLICATION FORM" (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C of Form A with the Registrar, Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong by no later than 4:00 p.m. on Wednesday, 2 December 2026 (or, under bad weather conditions and/or extreme conditions, such later time or date as mentioned in the paragraph headed "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" below).

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you under this PAL or to transfer part/all of your rights to more than one person, the original PAL must be surrendered for cancellation by no later than 4:00 p.m. on Tuesday, 24 November 2026 to the Registrar, who will cancel the original PAL and issue new PALs in the denominations required. The new PALs will be available for collection from the Registrar at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, after 9:00 a.m. on the second Business Day after your surrender of the original PAL.

It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

FRACTIONAL ENTITLEMENTS TO THE RIGHTS SHARES

On the basis of one (1) Rights Share for every one (1) Share held on the Record Date, no fractional entitlement will arise under the Rights Issue.

EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES

The latest time for acceptance of and payment for the Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above or "**extreme conditions**" caused by super typhoons is announced by the Government of Hong Kong, or a "**black**" rainstorm warning

(i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Wednesday, 2 December 2026. Instead, the latest time for acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or

(ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Wednesday, 2 December 2026. Instead, the latest time for acceptance of and payment for the Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance of and payment for the Rights Shares does not take place on the currently scheduled date, the dates mentioned in this section may be affected. An announcement will be made by the Company in such event.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

It should be noted that the Shares have been dealt in on an ex-rights basis from Monday, 9 November 2026. Dealings in the Rights Shares in the nil-paid form will take place from Friday, 20 November 2026 to Friday, 27 November 2026 (both days inclusive). Any person contemplating dealing in the nil-paid Rights Shares during the period from Friday, 20 November 2026 to Friday, 27 November 2026 (both days inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional and/or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and/or the nil-paid Rights. Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques or cashier's orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the cheque or cashier's order is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for the Rights Shares, and underpaid application will be rejected. Completion and return of the PAL with a cheque or a cashier's order, whether by a Qualifying Shareholder or by any nominated transferee(s), will constitute a warranty by the applicant that the cheque or the cashier's order will be honoured on first presentation.

SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

Subject to fulfilment of the conditions of the Rights Issue, certificates for the fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post at their own risk on or before Monday, 21 December 2026. Those entitled, except HKSCC Nominees Limited, and in the case of joint Qualifying Shareholders, will receive one share certificate for all the Rights Shares in fully-paid form, allotted and issued thereto. Refund cheques in respect of wholly or partially unsuccessful applications for Rights Shares, or if the Rights Issue does not proceed, are expected to be despatched on or before Monday, 21 December 2026 to the applicants without interest to their registered addresses by ordinary post at their own risks.

DISTRIBUTION OF THIS PAL AND THE PROSPECTUS

The PAL shall only be sent to the Qualifying Shareholders. No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents in any territory other than Hong Kong. The Prospectus Documents should not be distributed, forwarded to or transmitted to, into or from any jurisdiction where to do so might constitute a violation of local securities laws and regulations. Accordingly, no person receiving the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of the Qualifying Shareholders outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself before acquiring any rights to subscribe for the Rights Shares as to the observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connected therewith. Completion and return of the PAL by anyone outside Hong Kong will be deemed to constitute a representation and warranty from such person to the Company that all local legislation, legal and regulatory requirements have been fully complied with. If you are in doubt as to your position, you should consult your own professional advisers. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.

GENERAL

Lodgement of this PAL with, where relevant, the "FORM OF TRANSFER AND NOMINATION" (Form B) purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PALs and/or share certificates for the fully-paid Rights Shares.

PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agent's personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**") provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business in Hong Kong at Unit A6-A, 12/F., Block A, Hong Kong Industrial Centre, 489-491 Castle Peak Road, Lai Chi Kok, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of Privacy Compliance Officer.

Yours faithfully,
For and on behalf of the Board of
Zhejiang United Investment Holdings Group Limited
Choi Pun Lap
Executive Director and Company Secretary



ZHEJIANG UNITED INVESTMENT HOLDINGS GROUP LIMITED

浙江聯合投資控股集團有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：8366)

敬啟者：

緒言

茲提述浙江聯合投資控股集團有限公司日期為二零二六年十一月十八日有關供股之章程(「**供股章程**」)。除文義另有所指外，供股章程所界定之詞彙於本通知書內具有相同涵義。根據供股章程所載之條款，董事已按每股供股股份0.36港元之認購價向　閣下暫定配發若干數目之供股股份，基準為於記錄日期(即二零二六年十一月十七日)每持有一(1)股以　閣下名義登記之股份獲配一(1)股供股股份。　閣下於記錄日期持有之股份數目載於表格甲之甲欄，而　閣下獲暫定配發之供股股份數目載於本暫定配額通知書表格甲之乙欄。

供股將按非悉數包銷基準進行，不受暫定配發供股股份之接納程度所影響。倘供股不獲悉數認購，任何未獲認購供股股份及不合資格股東未售供股股份將會根據補償安排按盡力基準配售予獨立承配人。任何未根據補償安排配售的未獲認購供股股份或不合資格股東未售供股股份將由包銷商根據包銷協議承購，而餘下供股股份(如有)將不會由本公司發行，且供股的規模將相應調減。供股不設最低募集金額，亦無有關供股最低認購水平之法定要求。供股須待供股章程「供股的條件」一節所載之條件達成後，方可作實。倘任何適用條件未達成，則供股將不會進行。

供股股份於配發及發行後，與當時已發行股份將在各方面享有同等地位。繳足股款的供股股份持有人將有權收取於繳足股款供股股份之配發日期後宣派、作出或派付的所有未來股息及分派。

待供股股份(以未繳股款及繳足股款形式)獲准於聯交所上市及買賣並符合香港結算之股份收納規定後，供股股份(以未繳股款及繳足股款形式)將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份開始買賣之日期或香港結算可能釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交易日於中央結算系統內交收。中央結算系統內之所有活動均須按照不時生效之香港結算一般規則及香港結算運作程序進行。

接納及繳付股款及／或轉讓之程序

閣下如欲全數接納暫定配額，請按本暫定配額通知書所印列之指示將本暫定配額通知書整份連同表格甲之丙欄所載接納時應全數繳足之股款，於不遲於二零二六年十二月二日(星期三)下午四時正(或於惡劣天氣及／或極端情況下根據下文「惡劣天氣及／或極端情況對接納供股股份並繳付股款之最後時限之影響」一段所述之有關較後日期或時間)送達過戶登記處，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。所有股款須以港元繳付，並以由香港持牌銀行賬戶開出之支票或由香港持牌銀行發出之銀行本票支付，註明抬頭人為「浙江聯合投資控股集團有限公司」，並以「只准入抬頭人賬戶」劃線方式開出。　閣下繳付股款後即表示按照暫定配額通知書與供股章程之條款，並在本公司之組織章程大綱及細則之規限下接納供股股份之暫定配額。本公司將不會就有關股款另發收據。

務請注意，除非原承配人或已有效承讓暫定配額之任何人士於不遲於二零二六年十二月二日(星期三)下午四時正(或於惡劣天氣及／或極端情況下根據下文「惡劣天氣及／或極端情況對接納供股股份並繳付股款之最後時限之影響」一段所述之有關較後日期或時間)，已將暫定配額通知書連同表格甲之丙欄所示的適當股款送達過戶登記處，否則該暫定配額及其項下之一切權利及配額將被視為已遭拒絕而將予取消。本公司可全權酌情視一份暫定配額通知書為有效，並對所提交或被代為提交之人士具有約束力，即使該暫定配額通知書並未根據有關指示填妥亦然。本公司可於較後階段要求相關申請人填妥尚未完成之暫定配額通知書。

轉讓

閣下如欲轉讓　閣下認購根據本暫定配額通知書獲暫定配發之供股股份之全部權利，必須填妥及簽署「轉讓及提名表格」(表格乙)，並將本暫定配額通知書送交承讓權利之承讓人或經手轉讓權利之承讓人。其後，承讓人須填妥及簽署「登記申請表格」(表格丙)，並須不遲於二零二六年十二月二日(星期三)下午四時正(或於惡劣天氣及／或極端情況下根據下文「惡劣天氣及／或極端情況對接納供股股份並繳付股款之最後時限之影響」一段所述之有關較後日期或時間)將本暫定配額通知書整份連同表格甲之丙欄所載接納時應全數繳足之股款送交過戶登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)。

分拆

閣下如僅欲接納部分暫定配額，或轉讓根據本暫定配額通知書獲暫定配發予　閣下之供股股份之部分認購權，或向超過一名人士轉讓　閣下之部分／全部權利，則須不遲於二零二六年十一月二十四日(星期二)下午四時正將原暫定配額通知書交回及送達過戶登記處予以註銷，過戶登記處將會註銷原暫定配額通知書並按所需數目發出新暫定配額通知書。新暫定配額通知書將可於　閣下交回原暫定配額通知書後第二個營業日上午九時正後於上文所載過戶登記處(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)領取。

務請注意，　閣下轉讓有關供股股份之認購權予承讓人以及承讓人接納有關權利須繳付香港從價印花稅。

供股股份的零碎配額

按於記錄日期每持有一(1)股股份可獲發一(1)股供股股份之基準計算，供股項下不會產生任何零碎配額。

惡劣天氣及／或極端情況對接納供股股份並繳付股款之最後時限之影響

倘出現以下情況，則接納供股股份及繳付股款之最後時限將不會落實：香港政府宣佈懸掛八號或以上熱帶氣旋警告信號或超強颱風造成之「極端狀況」或「黑色」暴雨警告：

(i) 於二零二六年十二月二日(星期三)中午十二時正前的任何本地時間在香港生效，但於中午十二時正後不再生效。在此情況下，接納供股股份及繳付股款的截止時間將順延至同一營業日下午五時正；或

(ii) 於二零二六年十二月二日(星期三)中午十二時正至下午四時正期間的任何本地時間在香港生效。在此情況下，接納供股股份及繳付股款的截止時間將重新安排至上午九時正至下午四時正期間任何時間上述警告並無於香港生效的下一個營業日下午四時正。

倘接納供股股份及繳付股款之最後時限並未於目前預定日期落實，則本節所述之日期或受影響，屆時本公司將會作出公告。

有關買賣股份及未繳股款供股股份之風險警示

務請注意，股份已於二零二六年十一月九日(星期一)開始按除權基準買賣。未繳股款供股股份將於二零二六年十一月二十日(星期五)至二零二六年十一月二十七日(星期五)(包括首尾兩日)進行買賣。任何擬於二零二六年十一月二十日(星期五)至二零二六年十一月二十七日(星期五)(包括首尾兩天)期間買賣未繳股款供股股份的人士將因此承擔供股可能不會成為無條件及／或可能不會落實進行的風險。

本公司股東及有意投資者於買賣股份及／或未繳股款供股權時務請審慎行事。任何人士如對本身之狀況或將採取之行動有任何疑問，務請諮詢本身之專業顧問。

支票及銀行本票

所有支票及本票將於收到後兑現，而有關股款所賺取之全部利息將撥歸本公司所有。在不影響本公司與此有關之其他權利之情況下，本公司保留權利拒絕受理任何支票或本票於首次過戶時未能兑現的有關暫定配額通知書，而在此情況下，有關暫定配額及一切有關權利將被視作已遭拒絕而將予以註銷。　閣下須於申請認購供股股份時支付應付準確金額，支付金額不足的申請會遭拒絕受理。填妥暫定配額通知書並連同支票或本票一併交回(不論由合資格股東或任何指定承讓人交回)，即表示申請人保證支票或本票將於首次過戶時兑現。

供股之股票及退款支票

待供股之條件獲達成後，繳足股款供股股份之股票預期將於二零二六年十二月二十一日(星期一)或之前以平郵方式郵寄予有權收取相關股票人士，郵誤風險概由彼等自行承擔。有權收取之人士(香港中央結算(代理人)有限公司除外)及聯名合資格股東將就向其配發及發行的所有繳足股款供股股份獲發一張股票。有關全部或部分不獲接納的供股股份認購申請的退款支票，或倘供股並無繼續進行，則預期將於二零二六年十二月二十一日(星期一)或之前以平郵方式不計利息寄發至申請人的登記地址，郵誤風險概由彼等自行承擔。

派發本暫定配額通知書及供股章程

暫定配額通知書只可向合資格股東寄發。本公司並無採取任何行動，以獲准在香港以外任何地區提呈發售供股股份或派發章程文件。供股章程文件不應向或自可能構成違反當地證券法例及法規的任何司法權區派發、轉交或傳送。因此，任何人士如在香港以外任何地區或司法權區接獲任何章程文件文本，除非在相關司法權區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請供股股份之要約或邀請。

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一般事項

本暫定配額通知書連同(如相關)宣稱由獲發本暫定配額通知書人士所簽署之「**轉讓及提名表格**」(表格乙)一經交回，即表示交回之人士或各方就處理本暫定配額通知書及收取分拆暫定配額通知書及／或繳足股款供股股份之股票擁有最終所有權憑證。

個人資料收集－暫定配額通知書

閣下填妥、簽署及交回本暫定配額通知書隨附表格，即表示同意向本公司、過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關　閣下或　閣下為其利益而接納暫定配發供股股份的人士之任何資料。香港法例第486章個人資料(私隱)條例(「**該條例**」)賦予證券持有人權利向本公司或過戶登記處確定是否持有彼等之個人資料、索取有關資料之文本及更正任何不準確之資料。根據該條例，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司於香港的主要營業地點(地址為香港九龍荔枝角青山道489-491號香港工業中心A座12樓A6-A室，或根據適用法律不時作出通知之地點)並以本公司的公司秘書為收件人；或(ii)(視情況而定)過戶登記處(上文所示地址)並以私隱合規主任為收件人。

此　致

列位合資格股東　台照

代表董事會
浙江聯合投資控股集團有限公司
執行董事及公司秘書
蔡本立
謹啟

二零二六年十一月十八日

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