

《4月智利铜矿产量为417279吨， 环比下降5.25%》

“In April 2023, Chilean Copper Mine Production was 417,279
Tons, Down 5.25% Month on Moon ”

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2023年6月4日

1. 主要产品价格数据

表：主要产品的最新价格、年初价格及年初至今涨跌幅（截止2023年6月4日）

金属	单位	最新报价	23Q1均价	22Q4均价	现价较Q1均价变化
铜	美元/吨	8340.00	8943.71	7985.99	-6.75%
铝	美元/吨	2289.00	2433.59	2343.67	-5.94%
锌	美元/吨	2321.00	3098.70	2978.67	-25.10%
锡	美元/吨	25900.00	26357.58	21379.05	-1.74%
镍	美元/吨	21565.00	26204.38	25398.73	-17.70%
金	美元/盎司	1969.60	1897.07	1736.50	3.82%
银	美元/盎司	23.75	22.61	21.34	5.02%
金属锂	元/吨	1650000.00	2708686.44	2942500.00	-39.08%
铁矿石	元/吨	743.00	876.66	737.03	-15.25%
螺纹钢	元/吨	3563.00	4156.71	3752.60	-14.28%
氧化镨钕	元/吨	490000.00	666573.77	672451.61	-26.49%
仲钨酸铵	元/吨	181250.00	178220.34	168475.00	1.70%
镁	元/吨	23300.00	22429.66	24596.67	3.88%

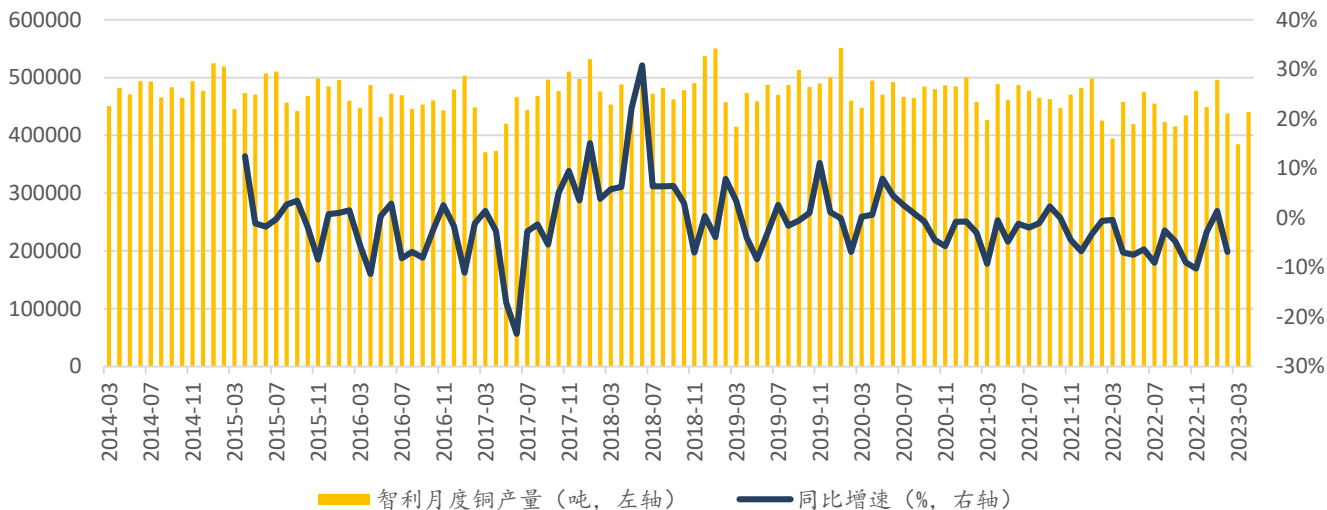
资料来源：WIND

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2. 智利铜矿产量

- 智利铜矿产量：2023年4月智利铜矿产量为417279吨，同比下降0.53%，环比下降5.25%。

智利月度铜产量及同比增速



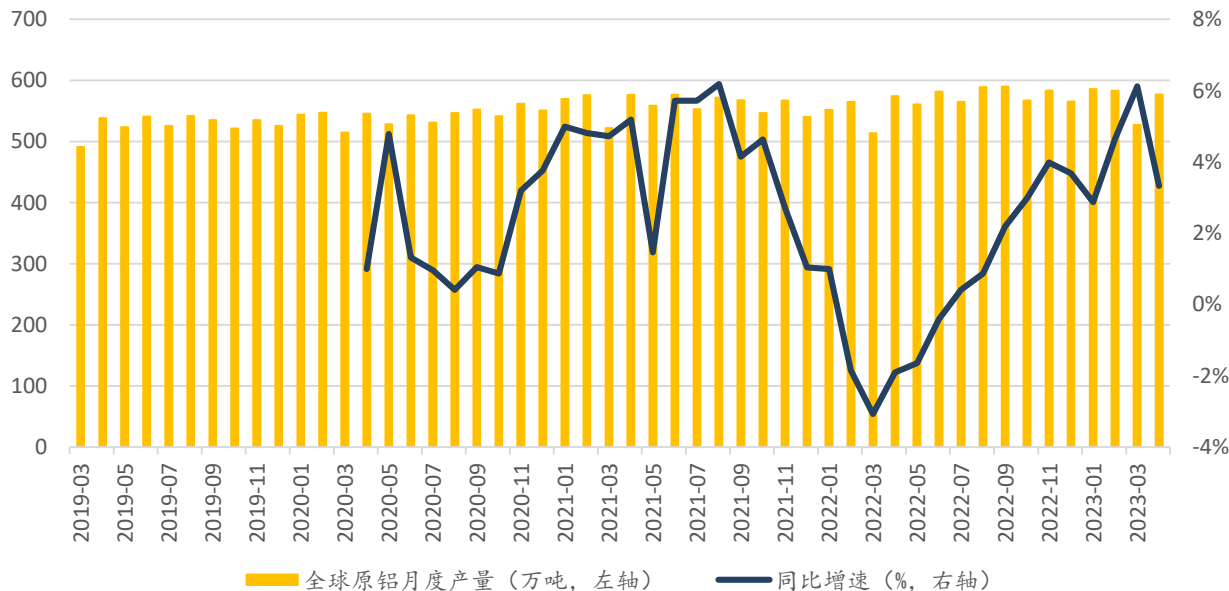
资料来源：智利铜委员会，海通国际

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3. 全球原铝产量

- 全球原铝产量：2023年4月全球原铝产量为562.8万吨，同比上升0.34%，环比下降2.49%。

全球铝产量月度数据及同比增速



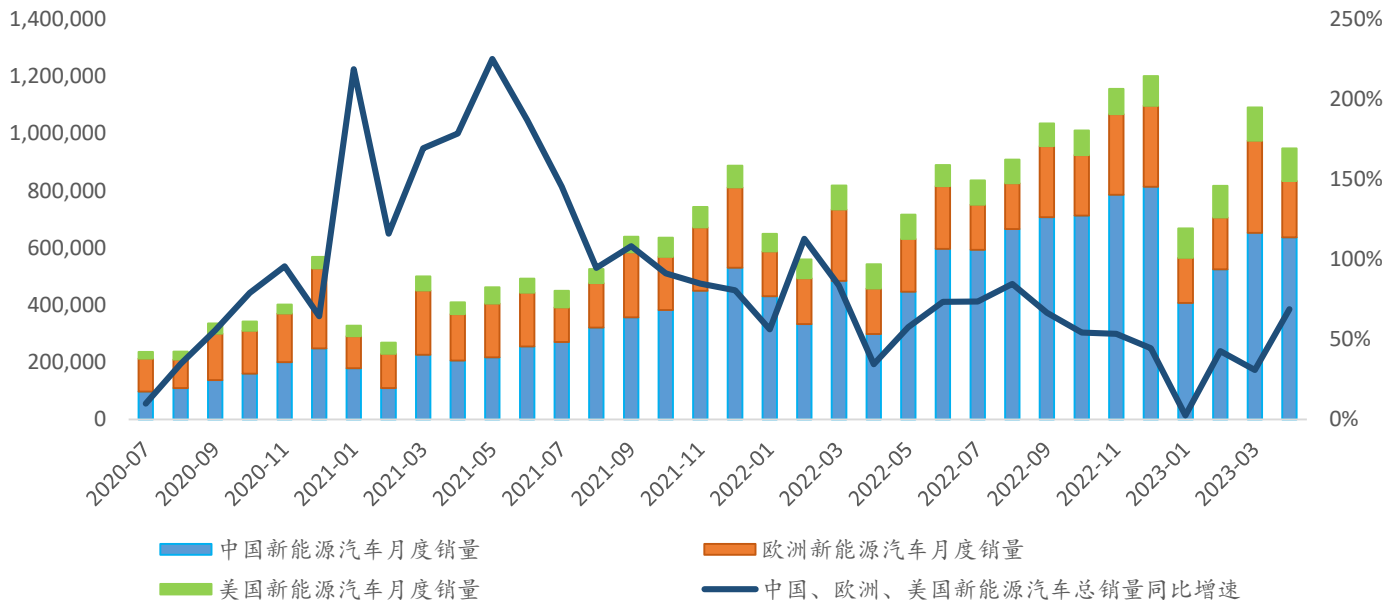
资料来源：全球铝业协会官网，海通国际

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4. 中国+美国+欧洲的电动车销量和同比

- 中美欧电动车总计销量：2023年4月中美欧电动车总计销量为948566辆，同比上升74.54%，环比下降13.06%。

图：中美欧新能源车销量



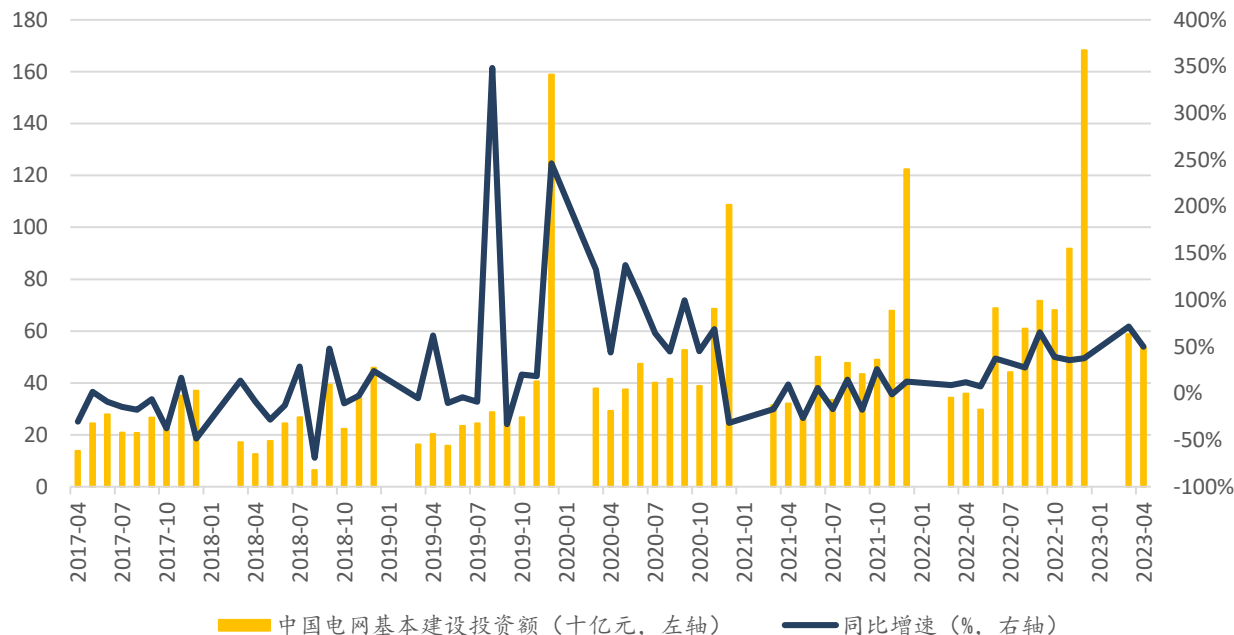
资料来源：Wind，InsideEV，Clean technica，海通国际

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5. 中国电网投资额及同比

- 中国电网投资额：2023年4月中国电网基本建设投资额为538亿元，同比上升49.86%，环比下降8.50%。

图：中国电网基本建设投资额及同比增速



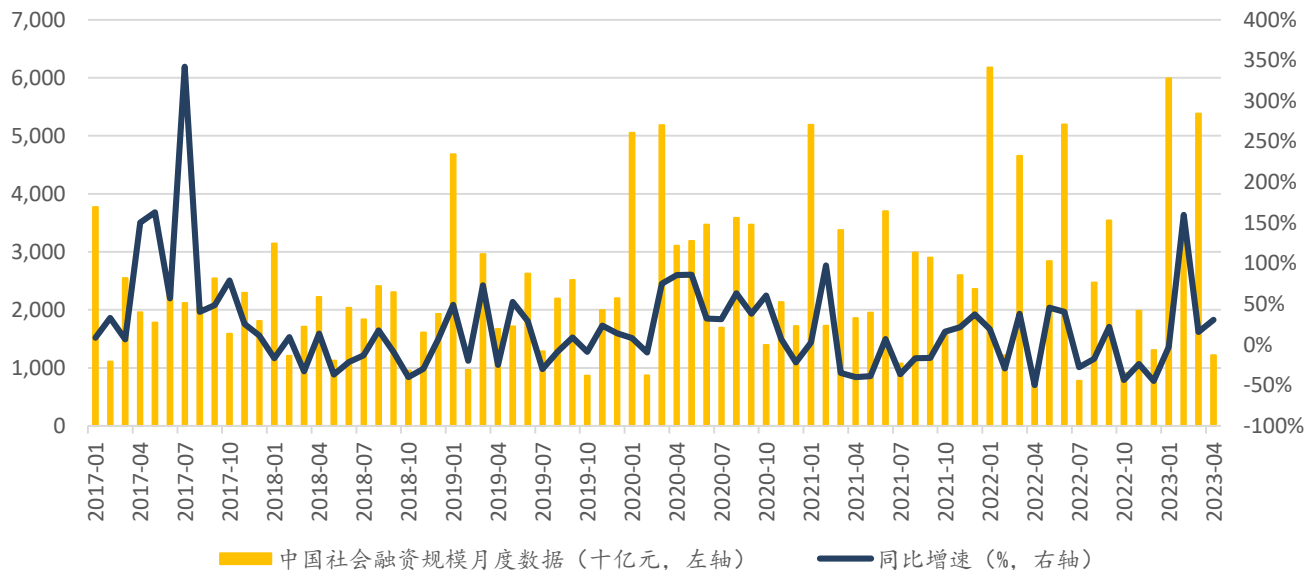
资料来源：Wind，海通国际

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6. 中国社会融资规模及同比

- 中国社会融资规模：2023年4月中国社会融资规模为12171亿元，同比上升30.49%，环比下降77.40%。

图：中国社会融资规模月度数据及同比增速



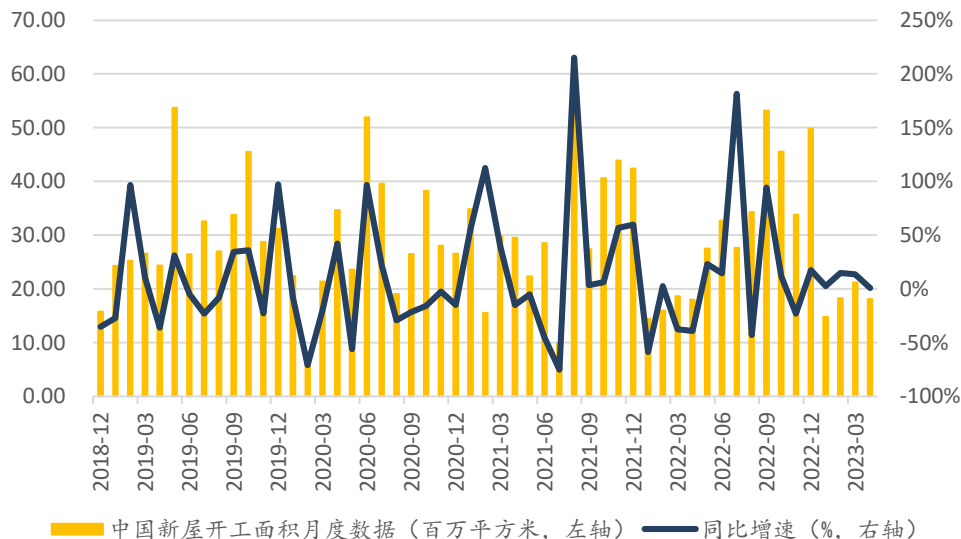
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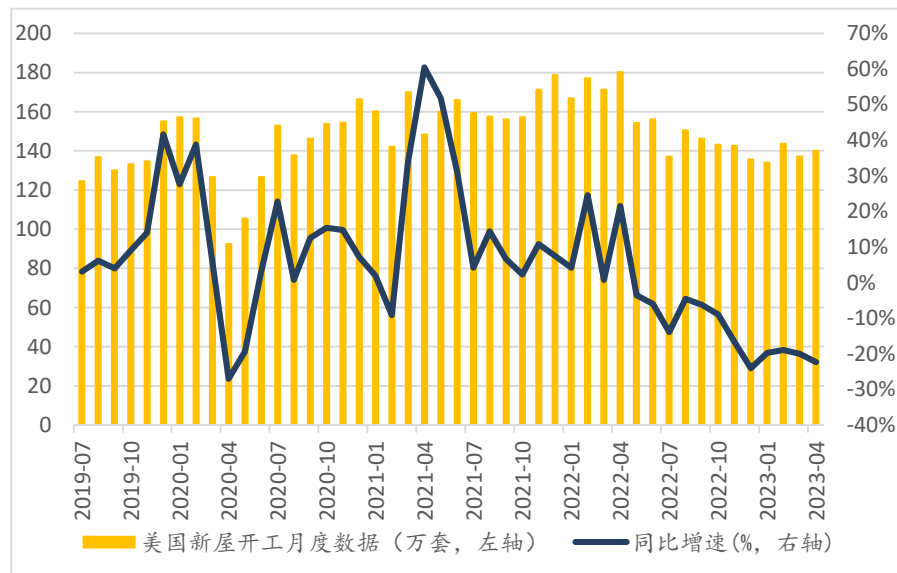
7. 中国和美国新屋开工数据及同比

- 中国新屋开工：2023年4月中国新屋开工面积为1810万平方米，同比上升0.72%，环比下降14.58%。
- 美国新屋开工：2023年4月美国新屋已开工140万套，同比下降22.30%，环比上升2.19%。

图：中国月度新屋开工面积及同比增速



图：美国新屋开工月度数据及同比增速



资料来源：wind，海通国际

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8. 不确定性分析

全球经济增长不确定性；新能源车销量不及预期。

Summary

In April 2023, Chile copper output was 417279 tons, down 0.53% year on year and down 5.25% month on month. In April 2023, global primary aluminum production was 5628000 tons, up 0.34% year on year and down 2.49% month on month. In April 2023, sales volume of electric vehicles in China, America and Europe was 948566 vehicles, up 74.54% year on year and down 13.06% month on month. In April 2023, China's investment in power grid infrastructure was 538 billion yuan, up 49.86% year on year and down 8.50% month on month. In April 2023, China's social financing scale was 1217 billion yuan, up 30.49% year on year and down 77.40% month on month. In April 2023, the construction area of new housing in China will be 18.10 million square meters, up 0.72% year on year and down 14.58% month on month. 1.40 million new housing units in the United States have been constructed, down 22.30% year on year and up 2.19% month on month.

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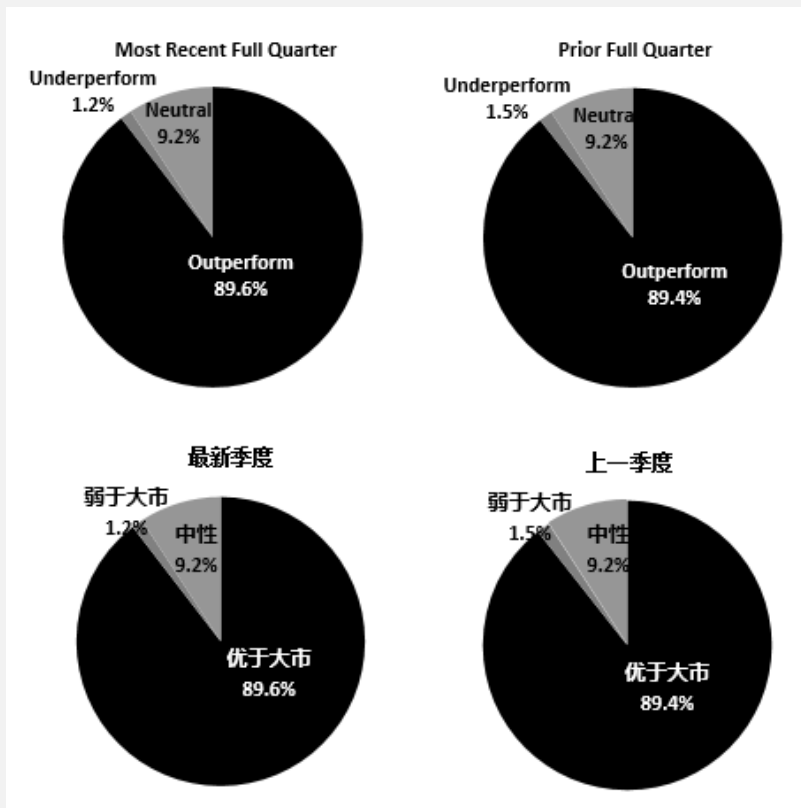
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卖出，未来12-18个月内预期相对基准指数跌幅在10%以上，基准定义如下

各地股票基准指数：日本 – TOPIX, 韩国 – KOSPI, 台湾 – TAIEX, 印度 – Nifty100; 其他所有中国概念股 – MSCI China.

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